
	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA		Pinellas	For Official Use Only:	
	<b>ANNUAL ACCOUNTING</b>		Indicate Filing Type:		
			<b>Annual</b>		
<b>Name of Ward:</b> <small>[entering the Ward's Name here will auto-populate this document]</small>		<b>GID:</b> <small>[see below]</small>		<b>Case Number:</b> <small>[entering the Case Number here will auto-populate this document]</small>	
<b>INSTRUCTIONS</b>	<b>ADDITIONAL INSTRUCTIONS</b> may be found by clicking on this link:			<a href="http://www.jud6.org">www.jud6.org</a>	Amended Form? <small>[Place 'Yes' in this box.]</small>
	<b>No</b>				
	This signed <i>Annual Accounting</i> is DUE on the FIRST Day of the FOURTH month after the ward's Fiscal Year-end, pursuant to FS 744.367.				
	The <i>Guardianship Inception Date</i> ("GID") is the date the <i>Letters of Guardianship</i> were signed.				
	The first page of each schedule of this <i>Annual Accounting</i> is to be submitted, even if there are NO assets/liabilities listed on the schedule.				
The assets and liabilities included herein must be valued as of the Ward's Fiscal Year-End.					
Enter all amounts in this document in numbers, e.g., 2500.50 or -2500.50. Each entry will be automatically converted into dollars and cents: \$2,500.50 or (\$2,500.50).					
Does the ward have sibling(s), spouses or other relatives with his or her own guardianship? .....			<small>List case number(s) here:</small>		
<p>The purpose of this accounting is to report the assets on hand at the beginning of the accounting period, all transactions that have occurred during the period covered by the accounting, and the assets that remain on hand at the end of the accounting period. It consists of a SUMMARY sheet and SCHEDULES showing all Receipts, all Disbursements, all Capital Transactions and Adjustments (the effect of which are also reflected in other schedules, if appropriate), and assets on hand at the end of the accounting period.</p>					
<b>Part I</b>		<b>REQUIRED INFORMATION</b>			
IN RE: GUARDIANSHIP OF: <small>[this Name is auto-populated from the "Name of Ward" box, above]</small>	0				
Social Security Number					
For the Period	From		To		
Case Number: <small>[this Case Number is auto-populated from the "Case Number" box, above]</small>	0				
Guardian					
Attorney for Guardian					
Type of Guardianship					

Name of Ward:	0	Summary	Case Number:	0
	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA			
	ANNUAL ACCOUNTING			Filing Type
<b>Part II</b>				
<b>Guardian Certification</b>				
The undersigned guardian certifies that said guardian has obtained a receipt or canceled check for all expenditures and disbursements made on behalf of the ward, which said guardian will preserve along with other substantiating papers for a three (3) year period after discharge and will upon request make available for inspection as the court may order. (As per F.S.744.3678 (3).)				
<b>Audit Fee Schedule</b>				
*** Failure to pay the statutory audit fee may result in an Order Disapproving Guardian's Report.***				
Audit Fees - Annual Accountings per FS 744.3678				Amount
Annual Accounting Estates with value of: \$25,000 or less				\$20.00
From \$25,000.01 up to and including \$100,000				\$85.00
From \$100,000.01 up to and including \$500,000				\$170.00
In excess of \$500,000				\$250.00
<b>Part III</b>				
<i>Only the guardian's signature must be original.</i>				
UNDER PENALTIES OF PERJURY, I declare that I have read and examined the foregoing return and that, to the best of my knowledge and belief, it constitutes a full and correct account of all the ward's property of which this guardian has control, and is a complete report of all cash and property transactions and of all receipts and any disbursements by me .....				
from.....	(insert date) 01/00/00	through.....	(insert date) 01/00/00	
and includes a statement of the ward's assets at the close of said period. I also certify that any and all annual investigatory forms and fees have been filed and paid, unless exempt by Florida Statute or Court Order.				
<i>Guardian #1's Signature</i>		<i>Date</i>	<i>Guardian #1's Name</i>	
			0	
<i>SSN / EIN</i>			<i>Mailing Street Address</i>	
<i>Phone Number</i>			<i>Mailing City / State / Zip Code</i>	
<i>email address</i>			<i>Residence (individual) or Office (Corporate) Street Address</i>	
			<i>Residence or Office City / State / Zip Code</i>	
<i>Co-Guardian #2's Signature</i>		<i>Date</i>	<i>Co-Guardian #2's Name</i>	
<i>SSN / EIN</i>			<i>Mailing Street Address</i>	
<i>Phone Number</i>			<i>Mailing City / State / Zip Code</i>	
<i>email address</i>			<i>Residence (individual) or Office (Corporate) Street Address</i>	
			<i>Residence or Office City / State / Zip Code</i>	

<i>Co-Guardian #3's Signature</i>	<i>Date</i>	<i>Co-Guardian #3's Name</i>
<i>SSN / EIN</i>		<i>Mailing Street Address</i>
<i>Phone Number</i>		<i>Mailing City / State / Zip Code</i>
<i>email address</i>		<i>Residence (individual) or Office (Corporate) Street Address</i>
		<i>Residence or Office City / State / Zip Code</i>

(Continued)

Name of Ward:	0	Summary	Case Number:	0
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**IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA**

**ANNUAL ACCOUNTING**

Filing Type  
**Annual**

**Part IV PREPARER ATTESTATION**

I have compiled the accompanying Initial Inventory of assets and liabilities arising from cash transactions, current market valuation, and current estimated market valuation of the guardianship of.....

Ward's Name	0		for the period.....
	(insert date)		(insert date)
from.....	01/00/00	through.....	01/00/00

This compilation is limited to presenting information in the form of an Annual Accounting information and is the representation of the guardian. I have not audited or reviewed the accompanying guardianship accounting and, accordingly, do not express an opinion or any other form of assurance on it.

\*\*\* If you are the Guardian, Co-Guardian, or Guardian Attorney - DO NOT SIGN HERE. \*\*\*

Preparer's Signature	Date	Preparer's Name
Preparer's SSN / EIN		Preparer's Street Address
Preparer's Phone Number		Preparer's City / State / Zip Code

**Part V SIGNATURE of GUARDIAN ATTORNEY**

*The attorney may use an electronic signature "I/eI"*


The undersigned Attorney hereby notifies the Court of the filing of the annual guardianship accounting of the Guardian .....

Ward's name	0		for the period.....
	Date		Date
from.....	01/00/00	through.....	01/00/00

This annual accounting is the representation of the guardian. I have not audited the accompanying guardianship accounting. The undersigned attorney represents that he/she has examined the contents of the accounting and that it conforms to the requirements of the Florida Guardianship Law and the standards for accountings in .....

Name of county	Pinellas		County, Florida.
Attorney Signature	Date	Attorney's Name [linked to Part I]	
Attorney's Bar Number		Attorney's Street Address	
Attorney's Phone Number		Attorney's City / State / Zip Code	

(continued)

Name of Ward:	0	Summary	Case Number:	0
	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA			
	ANNUAL ACCOUNTING			Filing Type Annual
<b>Part VI</b> <span style="float: right;"><b>SUMMARY</b></span>				
<i>Changes in Net Assets</i>				
Starting Balance [Net Assets at End of Accounting Period, per the Prior Period Report]				
Income and Disbursements During Period				
***THE FOLLOWING DATA WILL AUTO-COMPLETE---YOU WILL NOT NEED TO FILL IN ANY INFORMATION.***				
Schedule A	Income/Receipts		\$0.00	
Disbursements				
Schedule B-1	Attorney Fees and Costs	\$0.00		
Schedule B-2	Guardian Fees and Costs	\$0.00		
Schedule B-3	Other Court-Ordered Disbursements	\$0.00		
Schedule B-4	All Other Disbursements	\$0.00		
<b>Total Disbursements</b>			<b>\$0.00</b>	
Capital Transactions During Period, Net				
Schedule C	Gains/(Losses)/Adjustments on Sales or Disposals of Assets		\$0.00	
<b>Net Assets at End of Accounting Period</b>				<b>\$0.00</b>
<b>Part VII</b> <span style="float: right;"><b>ASSETS and LIABILITIES</b></span>				
<i>At End of Accounting Period</i>				
***THE FOLLOWING DATA WILL AUTO-COMPLETE---YOU WILL NOT NEED TO FILL IN ANY INFORMATION.***				
		Carrying Value	Asset Amount/Value	
Schedule D-1	Cash Assets		\$0.00	
Schedule D-2	Real Estate and Real Property Assets	\$0.00	\$0.00	
Schedule D-3	Personal Property Assets	\$0.00	\$0.00	
Schedule D-4	Intangible Assets	\$0.00	\$0.00	
Schedule D-5	Mortgages / Liabilities		\$0.00	
<b>Net Assets at End of Accounting Period</b>				<b>\$0.00</b>
*** Line 20 should equal line 30. If they do not, verify the amounts on the individual schedules.***				

(continued)



	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA
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<b>ANNUAL ACCOUNTING</b>	Annual
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<b>SCHEDULE A: Income Received During Period (Cont'd)</b>	<i>Page 2</i>
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Line #	Income Source Information (Payer)	Description	Bank		Ward's Income Amount
			Name	Account Number	
21					
22					
23					
24					
25					
26					
27					
28					
29					
30					
31					
32					
33					
34					
35					
36					
37					
38					
39					
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41					
42					
43					
44					
45					
46					
47					
48					
49					
50					

Income/Receipts Received During Period, Page 2	<b>\$0.00</b>
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*(continued)*

Name of Ward:	0	Schedule B-1	Case Number:	0
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IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA

**ANNUAL ACCOUNTING**

Annual

**SCHEDULE B-1: Attorney Fees and Costs During Period**

\*\*\* Bank Account Number = The Financial Institution's Account Number (NOT its Routing Number).\*\*\*

Line #	Bank Account #	Check #	Period Covered		Date Paid	Payee	Court Order Date	Amount
			From	To				
EXAMPLE	60444406	7055	01/20/15	02/15/15	03/20/15	John Gray, Esq.	02/05/14	\$800.00
1								
2								
3								
4								
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6								
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16								
17								
18								
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20								
21								
22								
23								
24								

Attorney Fees and Costs During Period

\$0.00

(continued)



Name of Ward:	0	Schedule B-2	Case Number:	0
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IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA

**ANNUAL ACCOUNTING**

Annual

**SCHEDULE B-2: Guardian Fees and Costs During Period**

\*\*\* Bank Account Number = The Financial Institution's Account Number (NOT its Routing Number). \*\*\*

Line #	Bank Account #	Check #	Period Covered		Date Paid	Payee	Court Order Date	Amount
			From	To				
EXAMPLE	4563456789	77665	03/05/15	04/05/15	05/05/15	Mary Grover	02/10/13	\$700.00
1								
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3								
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14								
15								
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17								
18								
19								
20								
21								
22								
23								
24								

Guardian Fees and Costs During Period

**\$0.00**

(continued)

Name of Ward:	0	Schedule B-3	Case Number:	0
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IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA

**ANNUAL ACCOUNTING**

Annual


**SCHEDULE B-3: Other Court-Ordered Disbursements During Period**

\*\*\* Bank Account Number = The Financial Institution's Account Number (NOT its Routing Number)\*\*\*.

Line #	Bank Account #	Check #	Date Paid	Payee	Court Order Date	Amount
EXAMPLE	111222333	103	10/02/15	Jim-Bob's Air Conditioning Repair	05/02/14	2,000.00
1						
2						
3						
4						
5						
6						
7						
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12						
13						
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20						
21						
22						
23						
24						

Other Court-Ordered Disbursements During Period	<b>0.00</b>
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(continued)

Name of Ward:	0	Schedule B-4	Case Number:	0
	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA			
ANNUAL ACCOUNTING			Annual	
SCHEDULE B-4: All Other Disbursements During Period			Page 1	
***THIS PAGE WILL AUTO-COMPLETE---YOU WILL NOT NEED TO FILL IN ANY INFORMATION.***				
INSTRUCTION	Receipts, checks, and substantiating papers need not be filed with the court but shall be made available for inspection and view (see Instructions at Schedule B-4, page 1).			
SUMMARY OF PAGES 1 TO 18 FOR ALL ACCOUNTS BY CATEGORY				
Line #	Disbursement Categories			Amount
1	Accounting			\$0.00
2	Bank Service Charges			\$0.00
3	Care Facility			\$0.00
4	Clothing / Personal Needs			\$0.00
5	Entertainment / Travel			\$0.00
6	Food / Meals			\$0.00
7	Insurance: Automobile / Property			\$0.00
8	Insurance: Health / Life			\$0.00
9	Medical / Pharmacy			\$0.00
10	Mortgage			\$0.00
11	Nurse / Care Giver / Employer Tax			\$0.00
12	Other Legal Expenses			\$0.00
13	Rent			\$0.00
14	Repairs / Maintenance			\$0.00
15	Taxes: Income			\$0.00
16	Taxes: Intangible (Intangible Taxes are from the Florida/other state's Personal Intangible Tax Returns)			\$0.00
17	Utilities			\$0.00
18	Other			\$0.00
All Other Disbursements During Period, Summary of All Bank Accounts				\$0.00

(continued)

Name of Ward:	0	Schedule B-4	Case Number:	0	
<b>IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA</b>					
<b>ANNUAL ACCOUNTING</b>				Annual	
<b>SCHEDULE B-4: All Other Disbursements During Period - Check Register Schedule</b>				Page 2	
<b>BANK:</b>		<b>ACCOUNT NUMBER #:</b>			
<b>INSTRUCTIONS</b>	Receipts, checks, and substantiating papers need not be filed with the court but shall be made available for inspection and view (see Instructions).				
	Any NSF/overdraft fees in the guardianship account(s) must be reimbursed by the Guardian within the same reporting period.				
	Attach to this schedule a copy of the bank statement (for each account) that includes the period ending date.				
	Attach all pages of the bank statements, even if they are intentionally left blank by the bank. Show any reconciliation needed.				
	If the category is "Other," provide details after the name of the payee or attach a separate explanation. Give as much information as possible.				
	List disbursements in check number order.				
	Account for any missing check number				
If a check is also listed in another schedule, list the check number with a zero amount (or example, a bank transfer or payment of attorney's fees).					
<b>Line #</b>	<b>Check #</b>	<b>Date Paid</b>	<b>Category</b>	<b>Payee</b>	<b>Amount</b>
<b>EXAMPLES</b>	#101	10/2/2015	<i>Care Facility</i>	<i>Happy Acres Nursing Home</i>	\$2,500.00
	#102	10/1/2015	<i>Bank Service Charges</i>	<i>Bank Transfers - see Schedule E</i>	\$0.00
	#103	VOID			VOID
	#104	10/2/2015	<i>Other</i>	<i>Sally Jones / Hair Stylist</i>	\$60.00
1					
2					
3					
4					
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22					
23					
24					
25					
All Other Disbursements During Period, Page 2, carried to page 1					<b>\$0.00</b>

*(continued)*


Name of Ward:		0		Schedule B-4		Case Number:		0	
 <p style="text-align: center;">IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA</p>									
<b>ANNUAL ACCOUNTING</b>								Annual	
<b>SCHEDULE B-4: All Other Disbursements During Period - Check Register Schedule (Cont'd)</b>								Page 3	
BANK:							ACCOUNT NUMBER #:		
Line #	Check #	Date Paid	Category	Payee	Amount				
26									
27									
28									
29									
30									
31									
32									
33									
34									
35									
36									
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49									
50									
51									
52									
All Other Disbursements During Period, Page 3, carried to page 1								<b>\$0.00</b>	

*(continued)*




Name of Ward:		0		Schedule B-4		Case Number:		0	
 <p style="text-align: center;">IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA</p>									
<b>ANNUAL ACCOUNTING</b>								Annual	
<b>SCHEDULE B-4: All Other Disbursements During Period - Check Register Schedule (Cont'd)</b>								<i>Page 4</i>	
BANK:						ACCOUNT NUMBER #:			
Line #	Check #	Date Paid	Category	Payee	Amount				
53									
54									
55									
56									
57									
58									
59									
60									
61									
62									
63									
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78									
79									
All Other Disbursements During Period, Page 4, carried to page 1								<b>\$0.00</b>	

*(continued)*

Name of Ward:		0		Schedule B-4		Case Number:		0	
 <p style="text-align: center;">IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA</p>									
<b>ANNUAL ACCOUNTING</b>								Annual	
<b>SCHEDULE B-4: All Other Disbursements During Period - Check Register Schedule (Cont'd)</b>								Page 5	
BANK:						ACCOUNT NUMBER #:			
Line #	Check #	Date Paid	Category	Payee	Amount				
80									
81									
82									
83									
84									
85									
86									
87									
88									
89									
90									
91									
92									
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102									
103									
104									
105									
106									
All Other Disbursements During Period, Page 5, carried to page 1								<b>\$0.00</b>	

*(continued)*



Name of Ward:		0		Schedule B-4		Case Number:		0	
 <p style="text-align: center;">IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA</p>									
<b>ANNUAL ACCOUNTING</b>								Annual	
<b>SCHEDULE B-4: All Other Disbursements During Period - Check Register Schedule (Cont'd)</b>								Page 6	
BANK:						ACCOUNT NUMBER #:			
Line #	Check #	Date Paid	Category	Payee	Amount				
107									
108									
109									
110									
111									
112									
113									
114									
115									
116									
117									
118									
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129									
130									
131									
132									
133									
All Other Disbursements During Period, Page 6, carried to page 1								<b>\$0.00</b>	

*(continued)*

Name of Ward:		0		Schedule B-4		Case Number:		0	
 <p style="text-align: center;">IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA</p>									
<b>ANNUAL ACCOUNTING</b>								Annual	
<b>SCHEDULE B-4: All Other Disbursements During Period - Check Register Schedule (Cont'd)</b>								Page 7	
BANK:						ACCOUNT NUMBER #:			
Line #	Check #	Date Paid	Category	Payee	Amount				
134									
135									
136									
137									
138									
139									
140									
141									
142									
143									
144									
145									
146									
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148									
149									
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155									
156									
157									
158									
159									
160									
All Other Disbursements During Period, Page 7, carried to page 1								<b>\$0.00</b>	


*(continued)*

Name of Ward:		0		Schedule B-4		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
ANNUAL ACCOUNTING								Annual	
SCHEDULE B-4: All Other Disbursements During Period - Check Register Schedule (Cont'd)								Page 8	
BANK:						ACCOUNT NUMBER #:			
Line #	Check #	Date Paid	Category	Payee	Amount				
1									
2									
3									
4									
5									
6									
7									
8									
9									
10									
11									
12									
13									
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25									
26									
27									
28									
29									
30									
All Other Disbursements During Period, Page 8, carried to page 1								\$0.00	


(continued)

Name of Ward:	0	Schedule B-4	Case Number:	0	
	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA				
<b>ANNUAL ACCOUNTING</b>				Annual	
<b>SCHEDULE B-4: All Other Disbursements During Period - Check Register Schedule (Cont'd)</b>				Page 9	
BANK:				ACCOUNT NUMBER #:	
Line #	Check #	Date Paid	Category	Payee	Amount
31					
32					
33					
34					
35					
36					
37					
38					
39					
40					
41					
42					
43					
44					
45					
46					
47					
48					
49					
50					
51					
52					
53					
54					
55					
56					
57					
All Other Disbursements During Period, Page 9, carried to page 1					<b>\$0.00</b>


*(continued)*

Name of Ward:	0	<b>Schedule B-4</b>	Case Number:	0	
	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA				
<b>ANNUAL ACCOUNTING</b>				Annual	
<b>SCHEDULE B-4: All Other Disbursements During Period - Check Register Schedule (Cont'd)</b>				<i>Page 10</i>	
BANK:				ACCOUNT NUMBER #:	
Line #	Check #	Date Paid	Category	Payee	Amount
58					
59					
60					
61					
62					
63					
64					
65					
66					
67					
68					
69					
70					
71					
72					
73					
74					
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82					
83					
84					
All Other Disbursements During Period, Page 10, carried to page 1					<b>\$0.00</b>

*(continued)*

Name of Ward:		0		Schedule B-4		Case Number:		0	
 <p style="text-align: center;">IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA</p>									
<b>ANNUAL ACCOUNTING</b>								Annual	
<b>SCHEDULE B-4: All Other Disbursements During Period - Check Register Schedule (Cont'd)</b>								Page 11	
BANK:							ACCOUNT NUMBER #:		
Line #	Check #	Date Paid	Category	Payee	Amount				
85									
86									
87									
88									
89									
90									
91									
92									
93									
94									
95									
96									
97									
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102									
103									
104									
105									
106									
107									
108									
109									
110									
111									
All Other Disbursements During Period, Page 11, carried to page 1								<b>\$0.00</b>	

*(continued)*

Name of Ward:		0		Schedule B-4		Case Number:		0	
	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA								
ANNUAL ACCOUNTING								Annual	
SCHEDULE B-4: All Other Disbursements During Period - Check Register Schedule (Cont'd)								Page 12	
BANK:						ACCOUNT NUMBER #:			
Line #	Check #	Date Paid	Category	Payee	Amount				
1									
2									
3									
4									
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29									
30									
All Other Disbursements During Period, Page 12, carried to page 1								\$0.00	

(continued)

Name of Ward:	0	<b>Schedule B-4</b>	Case Number:	0	
	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA				
<b>ANNUAL ACCOUNTING</b>				Annual	
<b>SCHEDULE B-4: All Other Disbursements During Period - Check Register Schedule (Cont'd)</b>				<i>Page 13</i>	
BANK:				ACCOUNT NUMBER #:	
Line #	Check #	Date Paid	Category	Payee	Amount
31					
32					
33					
34					
35					
36					
37					
38					
39					
40					
41					
42					
43					
44					
45					
46					
47					
48					
49					
50					
51					
52					
53					
54					
55					
56					
57					
All Other Disbursements During Period, Page 13, carried to page 1					\$0.00

*(continued)*



	<b>IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA</b>
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<b>ANNUAL ACCOUNTING</b>	Annual
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<b>SCHEDULE B-4: All Other Disbursements During Period - Check Register Schedule (Cont'd)</b>	Page 14
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BANK:		ACCOUNT NUMBER #:	
-------	--	-------------------	--

Line #	Check #	Date Paid	Category	Payee	Amount
58					
59					
60					
61					
62					
63					
64					
65					
66					
67					
68					
69					
70					
71					
72					
73					
74					
75					
76					
77					
78					
79					
80					
81					
82					
83					
84					


All Other Disbursements During Period, Page 14, carried to page 1	<b>\$0.00</b>
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Name of Ward:		0		Schedule B-4		Case Number:		0	
 <p style="text-align: center;">IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA</p>									
<b>ANNUAL ACCOUNTING</b>								Annual	
<b>SCHEDULE B-4: All Other Disbursements During Period - Check Register Schedule (Cont'd)</b>								Page 15	
BANK:						ACCOUNT NUMBER #:			
Line #	Check #	Date Paid	Category	Payee	Amount				
85									
86									
87									
88									
89									
90									
91									
92									
93									
94									
95									
96									
97									
98									
99									
100									
101									
102									
103									
104									
105									
106									
107									
108									
109									
110									
111									
All Other Disbursements During Period, Page 15, carried to page 1								<b>\$0.00</b>	


*(continued)*

Name of Ward:		0		Schedule B-4		Case Number:		0	
 <p style="text-align: center;">IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA</p>									
<b>ANNUAL ACCOUNTING</b>								Annual	
<b>SCHEDULE B-4: All Other Disbursements During Period - Check Register Schedule (Cont'd)</b>								Page 16	
BANK:						ACCOUNT NUMBER #:			
Line #	Check #	Date Paid	Category	Payee	Amount				
1									
2									
3									
4									
5									
6									
7									
8									
9									
10									
11									
12									
13									
14									
15									
16									
17									
18									
19									
20									
21									
22									
23									
24									
25									
26									
27									
28									
29									
30									
31									
All Other Disbursements During Period, Page 16, carried to page 1								<b>\$0.00</b>	

*(continued)*

Name of Ward:	0	Schedule B-4	Case Number:	0	
	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA				
<b>ANNUAL ACCOUNTING</b>				Annual	
<b>SCHEDULE B-4: All Other Disbursements During Period - Check Register Schedule (Cont'd)</b>				<i>Page 17</i>	
BANK:				ACCOUNT NUMBER #:	
Line #	Check #	Date Paid	Category	Payee	Amount
32					
33					
34					
35					
36					
37					
38					
39					
40					
41					
42					
43					
44					
45					
46					
47					
48					
49					
50					
51					
52					
53					
54					
55					
56					
57					
58					
All Other Disbursements During Period, Page 17, carried to page 1					<b>\$0.00</b>


*(continued)*

Name of Ward:	0	Schedule B-4	Case Number:	0	
	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA				
<b>ANNUAL ACCOUNTING</b>				Annual	
<b>SCHEDULE B-4: All Other Disbursements During Period - Check Register Schedule (Cont'd)</b>				<i>Page 18</i>	
BANK:				ACCOUNT NUMBER #:	
Line #	Check #	Date Paid	Category	Payee	Amount
59					
60					
61					
62					
63					
64					
65					
66					
67					
68					
69					
70					
71					
72					
73					
74					
75					
76					
77					
78					
79					
80					
81					
82					
83					
84					
85					
All Other Disbursements During Period, Page 18, carried to page 1					<b>\$0.00</b>


*(continued)*

Name of Ward:		0		Schedule B-4		Case Number:		0	
 <p style="text-align: center;">IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA</p>									
<b>ANNUAL ACCOUNTING</b>								Annual	
<b>SCHEDULE B-4: All Other Disbursements During Period - Check Register Schedule (Cont'd)</b>								Page 19	
BANK:						ACCOUNT NUMBER #:			
Line #	Check #	Date Paid	Category	Payee	Amount				
86									
87									
88									
89									
90									
91									
92									
93									
94									
95									
96									
97									
98									
99									
100									
101									
102									
103									
104									
105									
106									
107									
108									
109									
110									
111									
112									
All Other Disbursements During Period, Page 19, carried to page 1								<b>\$0.00</b>	

*(continued)*

Name of Ward:	0	Schedule C	Case Number:	0
 IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA				
<b>ANNUAL ACCOUNTING</b>				Annual
<b>SCHEDULE C: Capital Adjustments During Period</b>				Page 1
<b>Gains or Losses in Asset Values</b>				
<b>INSTRUCTIONS</b>	Include <i>detailed</i> information, such as certificate or serial numbers.			
	Include the date of the court order approving the sale of any asset(s) in the description.			
	<i>Purchases</i> of real estate, personal property or intangible assets are listed here.			
	For sales of real or personal property, include only the gains or losses from the sale(s) here.			
	If the change in value of any asset is NOT reflected in an account statement or sales contract, please explain how the change in value was determined. Attach the explanation to this Schedule.			
	Be sure to put the value of each asset sold from the prior year's accounting/inventory <i>and</i> the sale price in the description.			
	Real estate sales should also be listed in Sale of Real Property.			
	Sales of personal property should also be listed as both a Capital Adjustment <i>and</i> Sale of Personal Property.			
	Newly discovered assets of the ward are listed here. Attach an appraisal or other proof of the valuation of the asset's worth behind this schedule.			
	Gains or losses in stocks, bonds or brokerage accounts are listed here.			
IMPORTANT: Losses should be entered as negative numbers, e.g., -2500. They will appear with dollar signs in <b>RED</b> . See examples, below.				
Line #	Provide a Full Description and Identification of Each Adjustment	Date of Adjustment	Gains / Additions	Losses / Reductions [see IMPORTANT note]
EXAMPLE 1	<i>Stock value increase due to market value change</i> <i>1,000 shares Publix stock</i> <i>Schedule D-4, item 1</i> <i>Previous accounting value: \$13,500.00</i>	04/01/15	\$500.00	\$0.00
EXAMPLE 1				
EXAMPLE 2	<i>Depreciation of car's value</i> <i>Schedule D-3, item 1</i> <i>Previous accounting value: \$10,000.00</i> <i>Jointly owned with spouse</i>	05/01/15	\$0.00	\$3,000.00
EXAMPLE 2				
EXAMPLE 3	<i>Sale of Airstream Trailer</i> <i>Schedule F-1, item 1</i> <i>Previous accounting value: \$22,500.00 --- sale price: \$20,000.00</i> <i>Court Order date 2/1/2015</i>	06/01/15	\$0.00	\$2,500.00
EXAMPLE 3				
1				
2				
3				
4				
5				
6				
Capital Adjustments During Period, Page 1			\$0.00	\$0.00
Capital Adjustments During Period, Net Gains / Losses in Asset Values, All Pages				\$0.00

(continued)

Name of Ward: 0		Schedule C		Case Number: 0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA			
ANNUAL ACCOUNTING					Annual
SCHEDULE C: Capital Adjustments During Period (Cont'd)					Page 2
Gains or Losses in Asset Values					
Line #	Provide a Full Description and Identification of Each Adjustment	Date of Adjustment	Gains / Additions	Losses / Reductions [see IMPORTANT note]	
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
Capital Adjustments During Period, Page 2			\$0.00	\$0.00	

(continued)



Name of Ward:	0	Schedule C	Case Number:	0
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IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA

<b>ANNUAL ACCOUNTING</b>	Annual
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<b>SCHEDULE C: Capital Adjustments During Period (Cont'd)</b>	Page 3
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**Gains or Losses in Asset Values**

Line #	Provide a Full Description and Identification of Each Adjustment	Date of Adjustment	Gains / Additions	Losses / Reductions [see IMPORTANT note]
17				
18				
19				
20				
21				
22				
23				
24				
25				
26				

Capital Adjustments During Period, Page 3	\$0.00	\$0.00
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*(continued)*

Name of Ward:	0	Schedule C	Case Number:	0
	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA			
<b>ANNUAL ACCOUNTING</b>			Annual	
<b>SCHEDULE C: Capital Adjustments During Period (Cont'd)</b>			<i>Page 4</i>	
<b>Gains or Losses in Asset Values</b>				
Line #	Provide a Full Description and Identification of Each Adjustment	Date of Adjustment	Gains / Additions	Losses / Reductions [see IMPORTANT note]
27				
28				
29				
30				
31				
32				
33				
34				
35				
36				
Capital Adjustments During Period, Page 4			\$0.00	\$0.00

*(continued)*



IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA

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**SCHEDULE D-1: Cash Assets**

Page 1

**INSTRUCTIONS**

Include all liquid assets such as: cash on hand, savings, checking, certificates of deposit (CDs), money market, attorney trust, patient trust account with facility, and burial savings.  
 List each account or certificate separately, even if held within the same financial institution.  
 Attach copies of all pages of each fiscal year-end statement from each depository of the Ward's cash and cash equivalent assets.  
 Include in the description, the name of Financial Institution (Bank, Credit Union, etc.).  
 Include in the description, the Financial Institution's Account Number (NOT Routing Number) for this Depository Account.  
 Indicate if account is restricted.  
 Include in the description, the type of Depository Account (checking account, savings account, certificate of deposit, etc.).  
 Round all percentages to hundredths: 41.6667% becomes 41.67%. See CAUTION note, below.  
**CAUTION:** Enter percent amount by tabbing to the Ward's % cell or clicking on this cell. If you double click on this cell, the percent will be incorrect, e.g., 70% will show as 7000%.  
 Receipts of Depository for restricted accounts should be on file with the court.  
**Updated** Receipts of Depository are **required** when the name of the bank changes, the Guardian changes, or there is a change in the amount which is NOT the result of market fluctuations, court-ordered disbursements, court-ordered liquidation of property, interest accruals or bank fees.

Line #	Asset Description	Account #	Restricted?	Type?	Full Asset Amount	Ward's % [CAUTION]	Ward's Asset Amount	
							Restricted	Total
EXAMPLE 1	Bank of Largo	123456	Yes	CD	\$150,000.00	100.00%	\$150,000.00	\$150,000.00
EXAMPLE 1								
EXAMPLE 2	Left Bank	7890123	Yes	CD	\$1,000.00	100.00%	\$1,000.00	\$1,000.00
EXAMPLE 2								
1							\$0.00	\$0.00
2							\$0.00	\$0.00
3							\$0.00	\$0.00
4							\$0.00	\$0.00
5							\$0.00	\$0.00
6							\$0.00	\$0.00
7							\$0.00	\$0.00
8							\$0.00	\$0.00
9							\$0.00	\$0.00
10							\$0.00	\$0.00
11							\$0.00	\$0.00
Cash Assets, Page 1							\$0.00	\$0.00
Cash Assets, All Pages							\$0.00	\$0.00



IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA

**ANNUAL ACCOUNTING**

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**SCHEDULE D-1: Cash Assets (Cont'd)**

*Page 2*

Line #	Asset Description	Account #	Restricted?	Type?	Full Asset Amount	Ward's % [CAUTION]	Ward's Asset Amount		
							Restricted	Total	
							\$0.00	\$0.00	
12									
							\$0.00	\$0.00	
13									
							\$0.00	\$0.00	
14									
							\$0.00	\$0.00	
15									
							\$0.00	\$0.00	
16									
							\$0.00	\$0.00	
17									
							\$0.00	\$0.00	
18									
							\$0.00	\$0.00	
19									
							\$0.00	\$0.00	
20									
							\$0.00	\$0.00	
21									
							\$0.00	\$0.00	
22									
							\$0.00	\$0.00	
23									
							\$0.00	\$0.00	
24									
							\$0.00	\$0.00	
25									
							\$0.00	\$0.00	
26									
							\$0.00	\$0.00	
27									
							\$0.00	\$0.00	
Cash Assets, Page 2								\$0.00	\$0.00

*(continued)*



IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA

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**SCHEDULE D-1: Cash Assets (Cont'd)**

*Page 3*

Line #	Asset Description	Account #	Restricted?	Type?	Full Asset Amount	Ward's % [CAUTION]	Ward's Asset Amount	
							Restricted	Total
							\$0.00	\$0.00
28							\$0.00	\$0.00
							\$0.00	\$0.00
29							\$0.00	\$0.00
							\$0.00	\$0.00
30							\$0.00	\$0.00
							\$0.00	\$0.00
31							\$0.00	\$0.00
							\$0.00	\$0.00
32							\$0.00	\$0.00
							\$0.00	\$0.00
33							\$0.00	\$0.00
							\$0.00	\$0.00
34							\$0.00	\$0.00
							\$0.00	\$0.00
35							\$0.00	\$0.00
							\$0.00	\$0.00
36							\$0.00	\$0.00
							\$0.00	\$0.00
37							\$0.00	\$0.00
							\$0.00	\$0.00
38							\$0.00	\$0.00
							\$0.00	\$0.00
39							\$0.00	\$0.00
							\$0.00	\$0.00
40							\$0.00	\$0.00
							\$0.00	\$0.00
41							\$0.00	\$0.00
							\$0.00	\$0.00
42							\$0.00	\$0.00
							\$0.00	\$0.00
43							\$0.00	\$0.00
							\$0.00	\$0.00
Cash Assets, Page 3							\$0.00	\$0.00

*(continued)*



IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA

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**SCHEDULE D-1: Cash Assets (Cont'd)**

*Page 4*

Line #	Asset Description	Account #	Restricted?	Type?	Full Asset Amount	Ward's % [CAUTION]	Ward's Asset Amount	
							Restricted	Total
							\$0.00	\$0.00
44							\$0.00	\$0.00
							\$0.00	\$0.00
45							\$0.00	\$0.00
							\$0.00	\$0.00
46							\$0.00	\$0.00
							\$0.00	\$0.00
47							\$0.00	\$0.00
							\$0.00	\$0.00
48							\$0.00	\$0.00
							\$0.00	\$0.00
49							\$0.00	\$0.00
							\$0.00	\$0.00
50							\$0.00	\$0.00
							\$0.00	\$0.00
51							\$0.00	\$0.00
							\$0.00	\$0.00
52							\$0.00	\$0.00
							\$0.00	\$0.00
53							\$0.00	\$0.00
							\$0.00	\$0.00
54							\$0.00	\$0.00
							\$0.00	\$0.00
55							\$0.00	\$0.00
							\$0.00	\$0.00
56							\$0.00	\$0.00
							\$0.00	\$0.00
57							\$0.00	\$0.00
							\$0.00	\$0.00
58							\$0.00	\$0.00
							\$0.00	\$0.00
59							\$0.00	\$0.00
							\$0.00	\$0.00
Cash Assets, Page 4							\$0.00	\$0.00

*(continued)*

Name of Ward:	0	Schedule D-2	Case Number:	0
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**IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA**

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**SCHEDULE D-2: Real Estate and Real Property Assets** Page 1

**INSTRUCTIONS**

Include in the description, the full description of the Real Estate / Real Property Asset.

Personal Residence?: Indicate 'Yes' or 'No' in this box if the Property is a Personal Residence.

If the property is a rental but no income is being generated, attach an explanation as to why, behind this Schedule.

Include in the description, the name(s) of all other owners of the Real Estate / Real Property.

Include in the description, the other owner(s) relationship(s) to the Ward.

Include in the description, the Street Address, including Unit / Apartment / Suite Number / City / State / Zip Code of the Real Estate / Real Property Asset.


Round all percentages to hundredths: 41.6667% becomes 41.67%.

**CAUTION:** Enter percent amount by tabbing to the Ward's % cell or clicking on this cell. If you double click on this cell, the percent will be incorrect, e.g., 70% will show as 7000%.

Ward's Value = Full Asset Value times Ward's Percentage Ownership of the Real Estate / Real Property Asset.

Line #	Real Estate / Real Property Asset Description	Personal Residence?	Income Property?	Full Asset Value	Ward's % [CAUTION]	Carrying Value	Ward's Value of Ownership
EXAMPLE	Single Family Residence	Yes	No	\$250,000.00	50.00%	\$180,000.00	\$125,000.00
	1 Longleaf Lane						
	Palm Harbor FL 34634						
	<b>EXAMPLE</b>						
1							\$0.00
2							\$0.00
3							\$0.00
4							\$0.00
5							\$0.00
6							\$0.00
7							\$0.00
8							\$0.00
Real Estate and Real Property Assets, Page 1						\$0.00	\$0.00
Real Estate and Real Property Assets, All Pages						\$0.00	\$0.00

*(continued)*

Name of Ward:		0		Schedule D-2		Case Number: 0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA					
ANNUAL ACCOUNTING							Annual
SCHEDULE D-2: Real Estate and Real Property Assets (Cont'd)							Page 2
Line #	Real Estate / Real Property Asset Description	Personal Residence?	Income Property?	Full Asset Value	Ward's % [CAUTION]	Carrying Value	Ward's Value of Ownership
9							\$0.00
10							\$0.00
11							\$0.00
12							\$0.00
13							\$0.00
14							\$0.00
15							\$0.00
16							\$0.00
17							\$0.00
Real Estate and Real Property Assets, Page 2						\$0.00	\$0.00

(continued)



Name of Ward:	0	Schedule D-3	Case Number:	0
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**IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA**

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**SCHEDULE D-3: Personal Property Assets** Page 1

**INSTRUCTIONS**

Full Description and Identification of the Personal Property Asset.

Include the current location of the asset in the description.

Include in the description the name(s) of all other owners of the Personal Property Assets, and their relationship to the Ward.

All asset amounts should be the Fair Market Value of the asset as of the end of the Reporting Period.

Clothing, furniture and electronics, etc. are Personal Property and should have a value associated with them.

If possible, include detailed information such as model or serial numbers.

If the asset is newly discovered since the Inventory or last Accounting, list it in Capital Transactions, Schedule C, and add a copy of the appraisal behind Schedule C.

Burial/cemetery plot should be included as Personal Property.

Any liens, loans against or encumbrances on Personal Property assets should be listed in Mortgages, Loans, Notes or Other Liabilities Schedule D-5.

If the ward has no personal property you must attach an explanation behind this schedule.

Round all percentages to hundredths: 41.6667% becomes 41.67%.

CAUTION: Enter percent amount by tabbing to the Ward's % cell or clicking on this cell. If you double click on this cell, the percent will be incorrect, e.g., 70% will show as 7000%.

Line #	Personal Property Asset Description	Full Asset Amount	Ward's % [CAUTION]	Carrying Value	Ward's Asset Amount
EXAMPLE 1	2012 Toyota Corolla	\$14,000.00	50.00%	\$28,000.00	\$7,000.00
	VIN 123456789	EXAMPLE 1			
	Jointly owned with Spouse, Jane Doe				
EXAMPLE 2	Clothes, photographs	\$1.00	100.00%	\$1.00	\$1.00
	Room 23 Happy Acres Nursing Home	EXAMPLE 2			
	Clearwater, FL 33762				
EXAMPLE 3	Jewelry	\$800.00	100.00%	\$500.00	\$800.00
	1 Longleaf Lane	EXAMPLE 3			
	Palm Harbor, FL 34634				
	Pieces itemized and appraised in inventory				
1					\$0.00
2					\$0.00
3					\$0.00
4					\$0.00
Personal Property Assets, Page 1				\$0.00	\$0.00
Personal Property Assets, All Pages				\$0.00	\$0.00

*(continued)*



IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA

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**SCHEDULE D-3: Personal Property Assets (Cont'd)**

*Page 2*

Line #	Personal Property Asset Description	Full Asset Amount	Ward's % [CAUTION]	Carrying Value	Ward's Asset Amount
5					\$0.00
6					\$0.00
7					\$0.00
8					\$0.00
9					\$0.00
10					\$0.00
11					\$0.00
12					\$0.00
13					\$0.00
14					\$0.00
15					\$0.00
Personal Property Assets, Page 2				\$0.00	\$0.00

*(continued)*



IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA

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SCHEDULE D-4: Intangible Assets

Page 1

**INSTRUCTIONS**

Intangibles are assets which are not physical property and are not liquid without a Court Order. This includes: brokerage accounts; individually held (not held within a brokerage account) stocks; annuities; prepaid funeral contract; insurance policies which add value to the ward's assets (not, for example, automobile or homeowner's insurance policies); and promissory notes owed to the ward.

Full Description and Identification of the Personal Property Asset. Include detailed information, such as certificate or serial numbers, and purchase or maturity dates.

Include in the description the name(s) of all other owners of the Intangible Assets, and their relationship to the Ward.

All asset amounts should be the Fair Market Value of the asset as of the end of the Reporting Period. Attach copies of all pages of statements, certificates, policies or contracts which show the current value of the asset.


Include detailed information, such as certificate or serial numbers.

Round all percentages to hundredths: 41.6667% becomes 41.67%.

**CAUTION:** Enter percent amount by tabbing to the Ward's % cell or clicking on this cell. If you double click on this cell, the percent will be incorrect, e.g., 70% will show as 7000%.

Line #	Intangible Asset Description	Restricted	Full Asset Amount	Ward's % [CAUTION]	Carrying Value	Ward's Value Ownership	Restricted Amount
EXAMPLE	1,000 shares Publix stock	Yes	\$25,000.00	100.00%	\$5,000.00	\$25,000.00	\$25,000.00
	EXAMPLE						
1						\$0.00	\$0.00
2						\$0.00	\$0.00
3						\$0.00	\$0.00
4						\$0.00	\$0.00
5						\$0.00	\$0.00
6						\$0.00	\$0.00
7						\$0.00	\$0.00
8						\$0.00	\$0.00
9						\$0.00	\$0.00
Intangible Assets, Page 1					\$0.00	\$0.00	\$0.00
Intangible Assets, All Pages					\$0.00	\$0.00	\$0.00

(continued)

Name of Ward:		0		Schedule D-4		Case Number:		0	
									
IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA									
ANNUAL ACCOUNTING								Annual	
SCHEDULE D-4: Intangible Assets (Cont'd)								Page 2	
Line #	Intangible Asset Description	Restricted	Full Asset Amount	Ward's % [CAUTION]	Carrying Value	Ward's Value Ownership	Restricted Amount		
10		No				\$0.00	\$0.00		
11						\$0.00	\$0.00		
12						\$0.00	\$0.00		
13						\$0.00	\$0.00		
14						\$0.00	\$0.00		
15						\$0.00	\$0.00		
16						\$0.00	\$0.00		
17						\$0.00	\$0.00		
18						\$0.00	\$0.00		
19						\$0.00	\$0.00		
20						\$0.00	\$0.00		
21						\$0.00	\$0.00		
Intangible Assets, Page 2					\$0.00	\$0.00	\$0.00		

(continued)



IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA

**ANNUAL ACCOUNTING**

Annual

**SCHEDULE D-5: Mortgages / Loans / Notes / Other Liabilities**

Page 1

**INSTRUCTIONS**

For each property list all encumbrances including: mortgages, second mortgages, judgment liens, tax liens, etc.

Include in this schedule: credit cards, vehicle loans, unpaid medical bills, unpaid facility bills, or promissory notes owed by the ward. Attach documentation of the liability.

If the debt is attached to collateral (such as a house or a vehicle), include in the description the schedule and item number of the asset (see example).

Attach loan statements for outstanding mortgage amounts.

If payments are not being made against the liability, attach an explanation.

Round all percentages to hundredths: 41.6667% becomes 41.67%.

**CAUTION:** Enter percent amount by tabbing to the Ward's % cell or clicking on this cell. If you double click on this cell, the percent will be incorrect, e.g., 70% will show as 7000%.

Type?: Indicate if the liability is a mortgage [M] / Note [N] / Loan [L] / or Other [O] Liability.

Line #	Liability / Debt Description	Loan or Account #	Type?	Full Debt Amount	Ward's % [CAUTION]	Ward's Balance Due
EXAMPLE 1	<i>MegaBank Mortgage</i>	12356	▼	\$200,000.00	100.00%	\$200,000.00
	<i>Home listed on Schedule D-2, item 1</i>	EXAMPLE 1				
EXAMPLE 2	<i>CarsAreUs Lenders</i>	789012	▼	\$10,000.00	50.00%	\$5,000.00
	<i>Liability / Debt Description</i> <i>Toyota listed on Schedule D-3, item 1</i>	EXAMPLE 2				
1			▼			\$0.00
2			▼			\$0.00
3			▼			\$0.00
4			▼			\$0.00
5			▼			\$0.00
6			▼			\$0.00
7			▼			\$0.00
Mortgages / Loans / Notes / Other Liabilities, Page 1						\$0.00
Mortgages / Loans / Notes / Other Liabilities, All Pages						\$0.00





IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA

**ANNUAL ACCOUNTING**

Annual


**SCHEDULE D-5: Mortgages / Loans / Notes / Other Liabilities (Cont'd)**

Page 2


Line #	Liability Description	Loan or Account #	Type?	Full Debt Amount	Ward's % [CAUTION]	Ward's Balance Due
8			▼			\$0.00
9			▼			\$0.00
10			▼			\$0.00
11			▼			\$0.00
12			▼			\$0.00
13			▼			\$0.00
14			▼			\$0.00
15			▼			\$0.00
16			▼			\$0.00
17			▼			\$0.00
18			▼			\$0.00
Mortgages / Loans / Notes / Other Liabilities, Page 2						\$0.00






Name of Ward:	0	Schedule E	Case Number:	0	
	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA				
<b>ANNUAL ACCOUNTING</b>			Annual		
<b>SCHEDULE E: Bank Transfers During Period</b>			Page 1		
INSTRUCTIONS	Bank Account Number: The Financial Institution's Account Number (NOT Routing Number). Each transfer should be listed twice. Once going out of an account and again going into another account. Transfers out should be entered as negative numbers. Use parentheses ( ) to indicate the amount is negative. See example.				
Line #	Bank Name / Account #	Schedule E-1		Schedule E-2	
		Transfers In		Transfers (Out)	
		Date	Amount	Date	Amount
EXAMPLE 1	Bank of Largo #123456			03/26/15	(\$1,000.00)
EXAMPLE 2	Left Bank #7890123	03/27/15	\$1,000.00		
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					
21					
22					
23					
24					
25					
26					
27					
Bank Transfers In / (Out) During Period, Page 1			\$0.00		\$0.00
Bank Transfers In / (Out) During Period, All Pages			\$0.00		\$0.00


(continued)

Name of Ward: 0		Schedule E		Case Number: 0	
 IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA					
ANNUAL ACCOUNTING					Annual
<b>SCHEDULE E: Bank Transfers During Period (Cont'd)</b>					<i>Page 2</i>
Line #	Bank Name / Account #	Schedule E-1		Schedule E-2	
		Transfers In		Transfers (Out)	
		Date	Amount	Date	Amount
28					
29					
30					
31					
32					
33					
34					
35					
36					
37					
38					
39					
40					
41					
42					
43					
44					
45					
46					
47					
48					
49					
50					
51					
52					
53					
54					
55					
Bank Transfers In / (Out) During Period, Page 2			\$0.00		\$0.00


*(continued)*

Name of Ward: 0		Schedule E		Case Number: 0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA			
ANNUAL ACCOUNTING					Annual
SCHEDULE E: Bank Transfers During Period (Cont'd)					Page 3
Line #	Bank Name / Account #	Schedule E-1		Schedule E-2	
		Transfers In		Transfers (Out)	
		Date	Amount	Date	Amount
56					
57					
58					
59					
60					
61					
62					
63					
64					
65					
66					
67					
68					
69					
70					
71					
72					
73					
74					
75					
76					
77					
78					
79					
80					
81					
82					
83					
Bank Transfers In / (Out) During Period, Page 3			\$0.00		\$0.00


(continued)

Name of Ward: 0		Schedule E		Case Number: 0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA			
ANNUAL ACCOUNTING					Annual
SCHEDULE E: Bank Transfers (Cont'd)					Page 4
Line #	Bank Name / Account #	Schedule E-1		Schedule E-2	
		Transfers In		Transfers (Out)	
		Date	Amount	Date	Amount
84					
85					
86					
87					
88					
89					
90					
91					
92					
93					
94					
95					
96					
97					
89					
90					
91					
92					
93					
94					
95					
96					
97					
98					
99					
100					
101					
102					
Bank Transfers In / (Out) During Period, Page 4			\$0.00		\$0.00

(continued)

Name of Ward:	0	Schedule F-1	Case Number:	0	
	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA				
<b>ANNUAL ACCOUNTING</b>				Annual	
<b>SCHEDULE F-1: Sales of Real Property During Period</b>				Page 1	
<b>INSTRUCTIONS</b>	Attach a copy of the closing statement behind this schedule.				
	Gains or losses due to the sale of real property should also be noted in Schedule C: Capital Transactions.				
	Provide the name of the Financial Institution and the account number where the proceeds from the sale have been deposited.				
	Attach proof of the proceeds being deposited behind this schedule.				
	Provide the date of the order approving the sale.				
	Provide the address of the property that was sold.				
	Be sure to note any refunds of property taxes or property insurance, or forfeited deposits from abandoned contracts in Schedule A: Income.				
Line #	Description of Sale	Bank	Account #	Court Order Date	Sale Price
EXAMPLE	Undeveloped land 123 Pine Cone Way, Ocala Florida 32789 Sold to : Bob Smith Agent: Jane Doe 727-123-4567 Previous accounting value: \$125,000.00	Bank of Largo	123456	02/01/15	\$125,000.00
			EXAMPLE		
1					
2					
3					
4					
5					
6					
7					
8					
Sales of Real Property During Period, Page 1					\$0.00
Sales of Real Property During Period, All Pages					\$0.00


(continued)

Name of Ward: 0		Schedule F-1		Case Number: 0	
 IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA					
ANNUAL ACCOUNTING					Annual
SCHEDULE F-1: Sales of Real Property During Period (Cont'd)					Page 2
Line #	Description of Sale	Bank	Account #	Court Order Date	Sale Price
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
Sales of Real Property During Period, Page 2					\$0.00

(continued)


Name of Ward:	0	Schedule F-2	Case Number:	0	
<b>IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA</b>					
<b>ANNUAL ACCOUNTING</b>				Annual	
<b>SCHEDULE F-2: Sales of Personal Property During Period</b>				Page 1	
<b>INSTRUCTIONS</b>	Provide a detailed description of the property.				
	Provide the name of the purchaser in the description field.				
	Provide the date of the order approving the sale.				
	Provide the name of the Financial Institution and the account number where the proceeds from the sale have been deposited.				
	Attach proof of the proceeds being deposited behind this schedule.				
	Gains or losses due to the sale of personal property should also be noted in Schedule C (Capital Adjustments).				
Line #	Description of Sale	Bank	Account #	Court Order Date	Sale Price
EXAMPLE	1985 Airstream Trailer 123 Pine Cone Way Ocala, FL 32765 Sold to: Bill Jones, Agent: None Previous accounting value: \$22,500.00	Bank of Largo	123456	02/01/15	\$20,000.00
	<b>EXAMPLE</b>				
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
Sales of Personal Property During Period, Page 1					\$0.00
Sales of Personal Property During Period, All Pages					\$0.00

(continued)


Name of Ward: 0		Schedule F-2		Case Number: 0	
 IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA					
ANNUAL ACCOUNTING				Annual	
SCHEDULE F-2: Sales of Personal Property During Period (Cont'd)				Page 2	
Line #	Description of Sale	Bank	Account #	Court Order Date	Sale Price
12					
13					
14					
15					
16					
17					
18					
19					
20					
21					
22					
23					
24					
25					
Sales of Personal Property During Period, Page 2					\$0.00

(continued)




Name of Ward:	0	Summary	Case Number:	0
	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA			Filing Type
	ANNUAL ACCOUNTING			Annual
<b>Part VIII</b>		<b>TRUST INFORMATION</b>		
If the answers to questions #1 and #2 for Each trust are both 'YES' you MUST file a separate trust accounting for Each trust.				
#1. Does the Ward have one or more Trusts?				
Trust 1				
#2. Was Trust 1 created after the Guardianship Inception Date?				
If the answer to question #2 is "No", we request that you voluntarily provide the trust information.				
Name of the Trust:				
Name of the Trustee:				
Trustee Account Number:				
Date Trust created:				
Type of Trust:				
Ward's Percentage Interest in the Trust:				
Amount of the Trust (Ward's % interest therein):				
Trust 2				
#2. Was Trust 2 created after the Guardianship Inception Date?				
If the answer to question #2 is "No", we request that you voluntarily provide the trust information.				
Name of the Trust:				
Name of the Trustee:				
Trustee Account Number:				
Date Trust created:				
Type of Trust:				
Ward's Percentage Interest in the Trust:				
Amount of the Trust (Ward's % interest therein):				
Trust 3				
#2. Was Trust 3 created after the Guardianship Inception Date?				
If the answer to question #2 is "No", we request that you voluntarily provide the trust information.				
Name of the Trust:				
Name of the Trustee:				
Trustee Account Number:				
Date Trust created:				
Type of Trust:				
Ward's Percentage Interest in the Trust:				
Amount of the Trust (Ward's % interest therein):				

(continued)

Name of Ward:	0	Summary	Case Number:	0
	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA			Indicate Type
	ANNUAL ACCOUNTING			Annual
<b>Part IX</b>		<b>OTHER INFORMATION</b>		
<b>Guardian / Ward</b>				
Guardian's Relationship to the Ward: [Select: Professional Guardian / Family Non-Professional Guardian / Other Non-Professional Guardian] .....				
Date of most recent Receipt of Cash Assets into a RESTRICTED Depository Receipt .....				
<b>Bond Calculation</b>				
<i>Bond Calculation consists of liquid assets: all cash, personal property or intangible assets. Only real property is not considered liquid.</i>				
Schedule D-1	Cash Assets in RESTRICTED Depository			\$0.00
Schedule D-4	Other Liquid Assets - Intangible Assets RESTRICTED			\$0.00
Schedule D-1	Cash Assets in NOT in a Restricted Depository	\$0.00		
Schedule D-3	Other Liquid Assets - Personal Property Assets	\$0.00		
Schedule D-4	Other Liquid Assets - Intangible Assets	\$0.00		
<b>Total for BOND REQUIREMENT</b>				
<b>Bond Requirement</b>				
<i>Guardianship bond amount should be the amount of all liquid assets less those in a restricted depository or frozen account.</i>				
Bond Amount				
Bond Period	From:	01/00/00	To:	01/00/00
Name of Bonding Company				

(continued)

Name of Ward:	0	Summary	Case Number:	0
	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA			
	ANNUAL ACCOUNTING			Indicate Type
<b>Part X</b>	<b>GUARDIAN ATTORNEY</b>			
<b>Certificate of Service</b>				
<i>The attorney may use an electronic signature "Isi"</i>				
Pursuant to the Florida Statute 744.367(4), I hereby certify that a copy of this accounting has been furnished to:				
<i>Name and Address of Recipient</i>		<i>Name and Address of Recipient</i>		
<i>Name and Address of Recipient</i>		<i>Name and Address of Recipient</i>		
on this date.....		<i>Date</i>	<i>Indicate if:</i>	
<i>Attorney Signature</i>			<i>Attorney's Name [linked to Part I]</i>	
		<i>Date</i>	0	
<i>Attorney's Bar Number</i>			<i>Attorney's Street Address</i>	
0			0	
<i>Attorney's Phone Number</i>			<i>Attorney's City / State / Zip Code</i>	
0			0	

(End of Annual Accounting)

