In The Circuit Court For

PINELLAS County, Florida

Probate Division

### In Re: Guardianship of

(Name of ward)

File No.

APPLICATION FOR APPOINTMENT AS GUARDIAN ADVOCATE

OF THE PERSON AND PROPERTY

Pursuant to §744.3125 and §393.12 of the Florida Statutes, the undersigned, submits this Application for Appointment as Guardian Advocate of (NAME OF WARD) (Ward), and submits the following information:

1. Applicant’s Full Name:
2. Specify Applicant’s Relationship with the alleged incapacitated person/developmentally disabled person (or Ward):
3. Applicant’s Social Security Number:
4. Date and Place of Birth:
5. Residence Address:
6. Mailing Address:
7. E-mail Address:
8. Mobile Phone Number:
9. U.S. Citizen? Yes  No
10. Employer’s Name and Address:

(If self-employed, provide corporate or dba title)

Applicant’s Position:

Applicant’s License Number (if any):

1. Please specify if :

Unemployed: Yes  No  Retired: Yes  No  Homemaker: Yes  No

1. Marital Status: Married  Divorced  Single

If married, name of spouse:

1. Home telephone number:
2. Length of residence in county where application is filed:
3. Do you serve as Guardian for another Ward? Yes  No
4. If yes, provide Ward(s) information below:

**Ward #1**

Name of Ward:

Case No.

Circuit Court:

Guardianship Type: Plenary  Limited  Guardian Advocacy

**Ward #2**

Name of Ward:

Case No.

Circuit Court:

Guardianship Type: Plenary  Limited  Guardian Advocacy

1. Are you a Professional Guardian registered with the Office of Public and Professional Guardians? Yes  No

If yes, then attach a complete list of your current Wards, location of guardianship and case number to this application.

1. Does the Applicant have any physical disabilities? Yes  No

If yes, describe and state whether they may affect to any extent, the Applicant’s ability to serve as Guardian.

1. Has Applicant ever been diagnosed with and treated for any of the following:
2. Mental Illness? Yes  No

If yes, provide date, location of treatment, any voluntary or involuntary hospitalizations, name of treating physician or professional, and specify if psychotropic medication was prescribed and if Applicant is compliant with the prescribed medication regimen:

Date Location Name of treating physician/professional

1. Alcohol Abuse? Yes  No

If yes, provide date, location of treatment, and name of treating physician or professional.

Date Location Name of treating physician/professional

1. Drug Abuse? Yes  No

If yes, provide date, location of treatment, and name of treating physician or professional.

Date Location Name of treating physician/professional

1. Other? Yes  No

If yes, describe condition, provide date, location of treatment, and name of treating physician or professional.

Date Location Name of treating physician/professional

1. Do you own or possess any firearms? Yes  No

If so, describe your safety procedures and/or precautions:

1. Has Applicant ever been charged with fraud, misrepresentation or perjury in a judicial or administrative proceeding? Yes  No

If yes, please give date(s) and complete details:

1. Has applicant ever been the subject of a confirmed report or judicial determination of abuse, neglect or exploitation of a child, disabled adult, vulnerable adult or elderly person, which is prohibited under the provisions of Sections 435.04, 39.01, 984.02, 984.03(1), (2), (37), 825.102, 825.103 and 782.07(2)? Yes  No

If yes, please give date(s) and complete details:

1. A) Has Applicant ever been arrested for or charged with a Felony? Check yes, even if the record of your conviction was expunged, unless it was expunged pursuant to section 943.0583, Florida Statutes. Yes  No

If yes, specify type of offense, location, and final disposition:

B) Has Applicant ever been convicted of or entered a plea of guilty or no contest to a Felony? Check yes, even if the record of your conviction was expunged, unless it was expunged pursuant to section 943.0583, Florida Statutes. Yes  No

If yes, specify type of offense, location, and final disposition:

C) Has Applicant ever been arrested for or charged with any crime other than a Felony? Check yes, even if the record of your conviction was expunged, unless it was expunged pursuant to section 943.0583, Florida Statutes. Yes  No

If yes, specify type of offense, location, and final disposition:

D) Has Applicant ever been convicted of, entered a plea of guilty or no contest to any crime other than a Felony? Check yes, even if the record of your conviction was expunged, unless it was expunged pursuant to section 943.0583, Florida Statutes. Yes  No

If yes, specify type of offense, location, and final disposition:

1. Has Applicant ever held a position which required bonding? Yes  No

If yes, please describe:

1. Has Applicant ever been removed from a position of Guardian, Agent under a Power of Attorney, Trustee or other fiduciary position for cause? Yes  No

If yes, describe and specify the reason for termination of fiduciary position:

1. Has Applicant ever been held in contempt of court or removed as a guardian or other fiduciary petition by a court? Yes  No

If yes, identify the court, case name and case number and specify the reason(s):

1. Has Applicant ever filed for Bankruptcy? Yes  No

If yes, specify date and location of court:

1. Is Applicant or Applicant’s business, corporation or other business entity a creditor of, or providing professional, personal or business services to the alleged incapacitated person (or Ward)? Yes  No

If yes, furnish details:

1. Is Applicant employed by a business or corporation that provides professional, personal or business services to the alleged incapacitated person (or Ward)? Yes  No

If yes, furnish details:

1. Has Applicant been promised or received any payment or other benefit, in cash or in-kind, from any source to apply or seek appointment as Guardian or Guardian Advocate?

Yes  No

If yes, furnish details:

1. Has Applicant been promised or received any rebate, kickback, bonus, commission, split-fee arrangement in return for referrals, solicitation or transactions for past or future goods or services on behalf of the Ward?

Yes  No

If yes, furnish details:

1. Is Applicant a licensed health care provider for the alleged incapacitated person (or Ward)? Yes  No

If yes, furnish details:

1. List Applicant’s educational history (if needed, insert more pages):

**School #1**

Name of School/College/Other:

Address:

Date Degree conferred:

Degree:

**School #2**

Name of School/College/Other:

Address:

Date Degree conferred:

Degree:

1. List Applicant’s employment history for the past five (5) years in reverse chronological order (if needed, insert more pages):

**Employer #1**

Name of Company:

Address:

Beginning Date: Ending Date:

Reason for leaving:

**Employer #2**

Name of Company:

Address:

Beginning Date: Ending Date:

Reason for leaving:

1. Has applicant ever been discharged from employment? Yes  No

If yes, provide explanation:

1. Has Applicant ever been a member of the armed forces of the U.S.? Yes  No

If yes, provide the following information:

Branch:

Release Date:

Military Serial #:

1. Provide the names, addresses, and telephone numbers of three (3) responsible persons (excluding relatives or spouse) who have been closely associated with Applicant and who have known Applicant for at least five (5) years:

**Reference #1**

Name of referee:

Address:

Telephone #:

**Reference #2**

Name of referee:

Address:

Telephone #:

**Reference #3**

Name of referee:

Address:

Telephone #:

1. Does Applicant have any special educational qualifications (financial, business or other) that uniquely qualify Applicant to be appointed as guardian? Yes  No

If yes, describe the qualifications:

1. Has Applicant complied with the guardian education requirements set forth in section 744.3145, Florida Statutes? Yes  No

If yes, indicate when and where the training was received:

Under the penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Signed on \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, 2023.

NAME

Applicant