

	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA		Select County Pinellas	For Official Use Only:	
	VERIFIED INITIAL INVENTORY				
Name of Ward: <small>[entering the Ward's name here will auto-populate this document]</small>		GID:	Case Number: <small>[entering the Case Number here will auto-populate this document]</small>		
INSTRUCTIONS	ADDITIONAL INSTRUCTIONS may be found by clicking on this link:			www.jud6.org	Amended Form? <small>[Place 'Yes' in this box.]</small>
	No				
	<i>Verified Initial Inventory</i> report ("Report") is due within 60 days after the <i>Letters of Guardianship</i> are signed, pursuant to FS 744.362.				
	GID is the date the <i>Letters of Guardianship</i> were signed.				
	*** The first page of each schedule of this <i>Verified Initial Inventory</i> report is to be submitted, even if there are NO assets/liabilities listed on the schedule.***				
	Remove any blank pages and attach documentation relevant to each schedule behind that particular schedule.				
	All values for assets should be the value as of the <i>Guardianship Inception Date</i> ("GID").				
	A Safe Deposit Box inventory should be filed separately from this <i>Verified Initial Inventory</i> . However, the CONTENTS of the Safe Deposit Box should also be LISTED in this inventory on the appropriate schedule.				
	Enter all amounts in this document in numbers, e.g., 2500.50 or -2500.50. Each entry will be automatically converted into dollars and cents: \$2,500.50 or (\$2,500.50).				
	Amounts herein represent the Ward's percentage ownership of/interest in the respective assets, liabilities and other financial information.				
Round all percents to hundredths (41.66667% = 41.67%).					
CAUTION: By tabbing to the Ward's % cell or clicking on this cell, you must enter the percent amount as digits, such as 70, without the % sign. The 70 will show as 70%. If you double click on this cell, you must use the % sign. Otherwise the percent will be incorrect, e.g., 70 will show as 7000%.					
Part I		REQUIRED INFORMATION			
IN RE: GUARDIANSHIP OF: <small>[this Ward's Name is auto-populated from the "Name of Ward" box, above]</small>		0			
Social Security Number:					
Case Number: <small>[this Case Number is auto-populated from the "Case Number" box, above]</small>		0			
GID for the Ward:		01/00/00			
Guardian					
Attorney for Guardian:					
Type of Guardianship:					
Does Ward have a Safe Deposit Box?		No	If yes, has the Safe Deposit Box Inventory been filed?		No
Part II		SUMMARY I			
SCHEDULE A: Real Estate Assets / Liabilities					
THE FOLLOWING DATA WILL AUTO-COMPLETE---YOU WILL NOT NEED TO FILL IN ANY INFORMATION.					
Schedule A-1	Real Estate / Real Property		\$0.00		
Schedule A-2	Real Estate Liabilities		\$0.00		
<i>Real Estate Assets, Net of Liabilities</i>				\$0.00	
SCHEDULE B: Cash / Personal Property / Intangible Assets / Liabilities					
Schedule B-1	Cash Assets /Cash Equivalent Assets		\$0.00		
Schedule B-2	Personal Property Assets		\$0.00		
Schedule B-3	Intangible Assets		\$0.00		
Schedule B-4	Liabilities/Secured and Unsecured Debt/Notes/Loans		\$0.00		
<i>Cash/Personal Property/Intangible Assets, Net of Liabilities</i>				\$0.00	
VERIFIED INITIAL INVENTORY OF GUARDIAN				\$0.00	

(continued)

Name of Ward:	0	Summary (Cont'd)	Page 2	Case Number:	0
	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA				
	VERIFIED INITIAL INVENTORY				
Part III		SUMMARY II			
SCHEDULE C: Other Financial Information					
THE FOLLOWING DATA WILL AUTO-COMPLETE---YOU WILL NOT NEED TO FILL IN ANY INFORMATION.					
Schedule C-1	Income (Annualized)				\$0.00
Schedule C-2	Lawsuits Pending Against the Ward				\$0.00
Schedule C-3	Lawsuits Pending by the Ward				\$0.00
Schedule C-4	Value of Trusts for the Ward				\$0.00
Schedule C-5	Joint Owners of Ward's Assets				\$0.00

(continued)

Name of Ward:	0	Summary (Cont'd)	Page 3	Case Number:	0
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IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA

VERIFIED INITIAL INVENTORY

Part III **GUARDIAN(S) ATTESTATION(S)**

UNDER PENALTIES OF PERJURY, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Guardian #1's Signature	Date	Guardian #1's Name
		0
Guardian #1's SSN / EIN		Guardian #1's Street Address
Guardian #1's Phone Number		Guardian #1's City / State / Zip Code
Co-Guardian #2's Signature	Date	Co-Guardian #2's Name
Co-Guardian #2's SSN / EIN		Co-Guardian #2's Street Address
Co-Guardian #2's Phone Number		Co-Guardian #2's City / State / Zip Code
Co-Guardian #3's Signature	Date	Co-Guardian #3's Name
Co-Guardian #3's SSN / EIN		Co-Guardian #3's Street Address
Co-Guardian #3's Phone Number		Co-Guardian #3's City / State / Zip Code

(continued)

Name of Ward:	0	Summary (Cont'd)	Page 4	Case Number:	0
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IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA

VERIFIED INITIAL INVENTORY

Part IV

PREPARER & GUARDIAN ATTESTATIONS

PREPARER SIGNATURE

I have compiled the accompanying *Verified Initial Inventory* of assets and liabilities arising from cash transactions, current market valuation, and current estimated market valuation of the guardianship of

Ward's Name		Date
0	as of	

This compilation is limited to presenting information in the form of a *Verified Initial Inventory* information and is the representation of the Guardian. I have not audited or reviewed the accompanying *Verified Initial Inventory* and, accordingly, do not express an opinion or any other form of assurance on it.

If you are the Guardian, Co-Guardian, or Guardian Attorney - DO NOT SIGN HERE.

Preparer's Signature	Date	Preparer's Name
Preparer's SSN / EIN	Preparer's Street Address	
Preparer's Phone Number	Preparer's City / State / Zip Code	

GUARDIAN ATTORNEY SIGNATURE

The attorney may use an electronic signature "/s/".

The undersigned Attorney hereby notifies the Court of the filing of the *Verified Initial Inventory* as of.....


Date:

This *Verified Initial Inventory* is the representation of the Guardian. I have not audited the accompanying *Verified Initial Inventory*. The undersigned Attorney represents that he/she has examined the contents of the *Inventory* and that it conforms to the requirements of the Florida Guardianship Law and the standards for inventories in


Select County	
Pinellas	County, Florida.

Attorney Signature	Date	Attorney's Name
		0
Attorney's Bar Number	Attorney's Street Address	
Attorney's Phone Number	Attorney's City / State / Zip Code	


(continued)

Name of Ward:		0		Schedule A-1		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE A-1: Real Estate / Real Property								Page 1	
INSTRUCTIONS	***Attach the Property Appraiser's record of each Property behind this Schedule.***								
	All values for Property should be the value as of the GID.								
	The Pinellas County Property Appraiser's website is at					http://www.pcpao.org			
	The Pasco County Property Appraiser's website is at					http://appraiser.pascogov.com/search/			
	First line / Personal Residence?: Indicate 'Yes' or 'No' in this box if the Property is a Personal Residence of the ward.								
	First line / Income Property?: Indicate 'Yes' or 'No' in this box if the Property is an Income property of the ward.								
	Second line: Street Address, including Unit / Apartment / Suite Number, of Property.								
	Third line: City / State / Zip Code of Property.								
	Ward's Value = Full Asset Value times Ward's Percentage Ownership of the Real Estate / Real Property.								
	CAUTION: By tabbing to the Ward's % cell or clicking on this cell, you must enter the percent amount as digits, such as 70, without the % sign. The 70 will show as 70%. If you double click on this cell, you must use the % sign. Otherwise the percent will be incorrect, e.g., 70 will show as 7000%.								
Line #	Real Estate / Real Property Description			Personal Residence?	Income Property?	Full Asset Value as of GID		Ward's % [CAUTION]	Ward's Value as of GID
EXAMPLE 1	Single Family Home			No	No	\$200,000.00		50.00%	\$100,000.00
	123 Main St.			EXAMPLE 1					
	Clearwater, FL 33762								
	Jointly owned with spouse								
EXAMPLE 2	Duplex / Rental Property			No	No	\$150,000.00		100.00%	\$150,000.00
	456 Elm St			EXAMPLE 2					
	Largo, FL 33770								
1									\$0.00
2									\$0.00
3									\$0.00
4									\$0.00
Real Estate / Real Property, Page 1								\$0.00	
Real Estate / Real Property, All Pages								\$0.00	

(continued)

Name of Ward:		0		Schedule A-1		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE A-1: Real Estate / Real Property (Cont'd)								Page 2	
Line #	Real Estate / Real Property Description	Personal Residence?	Income Property?	Full Asset Value as of GID		Ward's % [CAUTION]	Ward's Value as of GID		
5		▼	▼				\$0.00		
6		▼	▼				\$0.00		
7		▼	▼				\$0.00		
8		▼	▼				\$0.00		
9		▼	▼				\$0.00		
10		▼	▼				\$0.00		
11		▼	▼				\$0.00		
12		▼	▼				\$0.00		
Real Estate / Real Property, Page 2							\$0.00		

(continued)

Name of Ward:		0		Schedule A-1		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE A-1: Real Estate / Real Property (Cont'd)								Page 3	
Line #	Real Estate / Real Property Description	Personal Residence?	Income Property?	Full Asset Value as of GID		Ward's % [CAUTION]	Ward's Value as of GID		
13		▼	▼				\$0.00		
14		▼	▼				\$0.00		
15		▼	▼				\$0.00		
16		▼	▼				\$0.00		
17		▼	▼				\$0.00		
18		▼	▼				\$0.00		
19		▼	▼				\$0.00		
20		▼	▼				\$0.00		
Real Estate / Real Property, Page 3							\$0.00		

(continued)

Name of Ward:	0	Schedule A-2	Case Number:	0
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IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA

VERIFIED INITIAL INVENTORY

SCHEDULE A-2: Real Estate Liabilities (Mortgages / Notes / Loans)
Page 1

INSTRUCTIONS

Only liabilities on real estate assets are listed here.

Please list the liabilities in the same order that the real estate was listed on Schedule A-1.

All values for liabilities should be the value as of the GID.

Attach a copy of the mortgage statement, deed, note, etc. for each Property behind this Schedule. [See below.]

The above noted documents may be found in the "Public Records" of the county where the Property is located:

[Pasco County](#)
[Pinellas County](#)

Pinellas County Records Login is at the following website:
https://public.co.pinellas.fl.us/captcha/captcha.jsp?successPage=/login/captcha_success.jsp

First line: Name of Lending Institution (Bank, Credit Union, etc.) / Private Lender / Other Type of Lender.

First line / Type?: Indicate if the liability is a mortgage [M] / Note [N] / Loan [L] / or Other [O] Debt.

Second line: Street Address / City / State / Zip Code of the Lending Institution.


Third line: Lending Institution's Account Number (NOT Routing Number) for this Liability.

Ward's Liability Balance = Full Liability Balance times Ward's Percentage Interest in the related Real Estate / Real Property.


CAUTION: By tabbing to the Ward's % cell or clicking on this cell, you must enter the percent amount as digits, such as 70, without the % sign. The 70 will show as 70%. If you double click on this cell, you must use the % sign. Otherwise the percent will be incorrect, e.g., 70 will show as 7000%.

Line #	Real Estate Liability Description	Type?	Full Debt Balance as of GID	Ward's % [CAUTION]	Ward's Debt Balance as of GID
EXAMPLE 1	MegaBank Mortgage	Mortgage ▼	\$200,000.00	50.00%	\$100,000.00
	PO Box 1111		EXAMPLE 1		
	Tallahassee, FL 33329				
	For property at: 123 Main St. Loan # 123456				
EXAMPLE 2	Aunt Maggie	Loan ▼	\$100,000.00	100.00%	\$100,000.00
	125 Main St.		EXAMPLE 2		
	Clearwater, FL 33762				
	Promissory note for property at: 456 Elm St. No loan #				
1		▼			\$0.00
2		▼			\$0.00
3		▼			\$0.00
4		▼			\$0.00
5		▼			\$0.00
Real Estate Liabilities, Page 1					\$0.00
Real Estate Liabilities, All Pages					\$0.00


(continued)

Name of Ward:		0		Schedule A-2		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE A-2: Real Estate Liabilities (Mortgages / Notes / Loans) (Cont'd)								Page 2	
Line #	Real Estate Liability Description	Type?	Full Debt Balance as of GID	Ward's % [CAUTION]	Ward's Debt Balance as of GID				
6		▼			\$0.00				
7		▼			\$0.00				
8		▼			\$0.00				
9		▼			\$0.00				
10		▼			\$0.00				
11		▼			\$0.00				
12		▼			\$0.00				
13		▼			\$0.00				
14		▼			\$0.00				
Real Estate Liabilities, Page 2					\$0.00				


(continued)

Name of Ward:		0		Schedule A-2		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE A-2: Real Estate Liabilities (Mortgages / Notes / Loans) (Cont'd)								Page 3	
Line #	Real Estate Liability Description	Type?	Full Debt Balance as of GID	Ward's % [CAUTION]	Ward's Debt Balance as of GID				
15		▼			\$0.00				
16		▼			\$0.00				
17		▼			\$0.00				
18		▼			\$0.00				
19		▼			\$0.00				
20		▼			\$0.00				
21		▼			\$0.00				
22		▼			\$0.00				
23		▼			\$0.00				
24		▼			\$0.00				
Real Estate Liabilities, Page 3					\$0.00				


(continued)

Name of Ward:		0		Schedule B-1		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE B-1: Cash Assets / Cash Equivalent Assets								Page 1	
INSTRUCTIONS	All values for assets should be the value as of the <i>Guardianship Inception Date</i> ("GID").								
	First line: Name of Financial Institution (Bank, Credit Union, etc.).								
	First line / Restricted?: Indicate 'Yes' or 'No' if this is a Restricted Account.								
	First line / Type?: Type of Account (burial savings account, checking account, savings account, certificate of deposit, etc.).								
	Second Line: The Financial Institution's Account Number (NOT Routing Number) for this Account.								
	Third line: Street Address of Financial Institution.								
	Fourth line: City / State / Zip Code of Financial Institution.								
	Ward's Asset Amount = Full Asset Amount times Ward's Percentage Interest in the Asset.								
	CAUTION: By tabbing to the Ward's % cell or clicking on this cell, you must enter the percent amount as digits, such as 70, without the % sign. The 70 will show as 70%. If you double click on this cell, you must use the % sign. Otherwise the percent will be incorrect, e.g., 70 will show as 7000%.								
	Receipts of Depository are to be filed into the respective Case separate from the <i>Inventory</i> .								
Updated Receipts of Depository are <i>required</i> when the name of the bank changes, the Guardian changes, or there is a change in the amount which is NOT the result of market fluctuations, court-ordered disbursements, interest accruals, or bank fees.									
Line #	Cash Asset / Cash Equivalent Asset Description	Restricted ?	Type?	Full Asset Amount	Ward's % [CAUTION]	Ward's Asset Amount	Restricted Asset Amount		
EXAMPLE	Bank of America	Yes	Savings	\$85,000.00	80.00%	\$68,000.00	\$68,000.00		
	#224610162642	EXAMPLE							
	5556 Bayview Avenue, Clearwater FL 33755								
						\$0.00	\$0.00		
						\$0.00	\$0.00		
						\$0.00	\$0.00		
						\$0.00	\$0.00		
						\$0.00	\$0.00		
						\$0.00	\$0.00		
						\$0.00	\$0.00		
Cash Assets / Cash Equivalent Assets, Page 1						\$0.00	\$0.00		
Cash Assets / Cash Equivalent Assets, All Pages						\$0.00	\$0.00		


(continued)

Name of Ward:		0		Schedule B-1		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE B-1: Cash Assets / Cash Equivalent Assets (Cont'd)								Page 2	
Line #	Cash Asset / Cash Equivalent Asset Description	Restricted ?	Type?	Full Asset Amount	Ward's % [CAUTION]	Ward's Asset Amount	Restricted Asset Amount		
7						\$0.00	\$0.00		
8						\$0.00	\$0.00		
9						\$0.00	\$0.00		
10						\$0.00	\$0.00		
11						\$0.00	\$0.00		
12						\$0.00	\$0.00		
13						\$0.00	\$0.00		
14						\$0.00	\$0.00		
15						\$0.00	\$0.00		
16						\$0.00	\$0.00		
Cash Assets / Cash Equivalent Assets, Page 2						\$0.00	\$0.00		


(continued)

Name of Ward:		0		Schedule B-1		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE B-1: Cash Assets / Cash Equivalent Assets (Cont'd)								Page 3	
Line #	Cash Asset / Cash Equivalent Asset Description	Restricted ?	Type?	Full Asset Amount	Ward's % [CAUTION]	Ward's Asset Amount	Restricted Amount		
17						\$0.00	\$0.00		
18						\$0.00	\$0.00		
19						\$0.00	\$0.00		
20						\$0.00	\$0.00		
21						\$0.00	\$0.00		
22						\$0.00	\$0.00		
23						\$0.00	\$0.00		
24						\$0.00	\$0.00		
25						\$0.00	\$0.00		
26						\$0.00	\$0.00		
Cash Assets / Cash Equivalent Assets, Page 3						\$0.00	\$0.00		


(continued)

Name of Ward:		0		Schedule B-1		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE B-1: Cash Assets / Cash Equivalent Assets (Cont'd)								Page 4	
Line #	Cash Asset / Cash Equivalent Asset Description	Restricted ?	Type?	Full Asset Amount	Ward's % [CAUTION]	Ward's Asset Amount	Restricted Amount		
27						\$0.00	\$0.00		
28						\$0.00	\$0.00		
29						\$0.00	\$0.00		
30						\$0.00	\$0.00		
31						\$0.00	\$0.00		
32						\$0.00	\$0.00		
33						\$0.00	\$0.00		
34						\$0.00	\$0.00		
35						\$0.00	\$0.00		
36						\$0.00	\$0.00		
Cash Assets / Cash Equivalent Assets, Page 4						\$0.00	\$0.00		


(continued)

Name of Ward:		0		Schedule B-2		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE B-2: Personal Property Assets								Page 1	
INSTRUCTIONS	First line: Description and Identification of Personal Property Asset. Include VIN and odometer readings on vehicles.								
	First line: Indicate YES in this box if this Personal Property Asset is located in a Safe Deposit Box. A separate Safe Deposit Box Inventory should also be filed.								
	Second line: Street Address where Property is located.								
	Third line: City / State / Zip Code where Property is located.								
	Fourth line: Vehicles, collectibles, antiques, and jewelry, etc. must have an appraisal, Kelly Blue Book value, or an explanation of how the value was determined attached to this schedule. [Lien/mortgage information will be required in schedule B-4.]								
	Ward's Value Ownership = Full Asset Value times Ward's Percentage Interest in the Personal Property Asset.								
CAUTION: By tabbing to the Ward's % cell or clicking on this cell, you must enter the percent amount as digits, such as 70, without the % sign. The 70 will show as 70%. If you double click on this cell, you must use the % sign. Otherwise the percent will be incorrect, e.g., 70 will show as 7000%.									
Line #	Personal Property Asset Description			Full Asset Value as of GID	Ward's % [CAUTION]	Ward's Value Ownership As of GID	In Safe Deposit Box?	Amount In Safe Deposit Box	
EXAMPLE 1	Clothes, photographs, personal items			\$1.00	100.00%	\$1.00	Yes	\$1.00	
	123 Main St.			EXAMPLE 1					
	Clearwater, FL 33762								
EXAMPLE 2	1992 Toyota Corolla			\$1,447.00	100.00%	\$1,447.00	No	\$0.00	
	VIN# J123456789, 80,000 miles			EXAMPLE 2					
	See Kelly Blue Book value attached								
1						\$0.00		\$0.00	
2						\$0.00		\$0.00	
3						\$0.00		\$0.00	
4						\$0.00		\$0.00	
5						\$0.00		\$0.00	
6						\$0.00		\$0.00	
7						\$0.00		\$0.00	
8						\$0.00		\$0.00	
Personal Property Assets, Page 1						\$0.00		\$0.00	
Personal Property Assets, All Pages						\$0.00		\$0.00	


(continued)

Name of Ward:		0		Schedule B-2		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE B-2: Personal Property Assets								Page 2	
Line #	Personal Property Asset Description	Full Asset Value as of GID	Ward's % [CAUTION]	Ward's Value Ownership As of GID	In Safe Deposit Box?	Amount In Safe Deposit Box			
9				\$0.00		\$0.00			
10				\$0.00		\$0.00			
11				\$0.00		\$0.00			
12				\$0.00		\$0.00			
13				\$0.00		\$0.00			
14				\$0.00		\$0.00			
15				\$0.00		\$0.00			
16				\$0.00		\$0.00			
17				\$0.00		\$0.00			
18				\$0.00		\$0.00			
19				\$0.00		\$0.00			
Personal Property Assets, Page 2				\$0.00		\$0.00			


(continued)

Name of Ward:		0		Schedule B-2		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE B-2: Personal Property Assets								Page 3	
Line #	Personal Property Asset Description	Full Asset Value as of GID	Ward's % [CAUTION]	Ward's Value Ownership As of GID	In Safe Deposit Box?	Amount In Safe Deposit Box			
20				\$0.00		\$0.00			
21				\$0.00		\$0.00			
22				\$0.00		\$0.00			
23				\$0.00		\$0.00			
24				\$0.00		\$0.00			
25				\$0.00		\$0.00			
26				\$0.00		\$0.00			
27				\$0.00		\$0.00			
28				\$0.00		\$0.00			
29				\$0.00		\$0.00			
30				\$0.00		\$0.00			
Personal Property Assets, Page 3				\$0.00		\$0.00			


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Name of Ward:		0		Schedule B-2		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE B-2: Personal Property Assets								Page 4	
Line #	Personal Property Asset Description	Full Asset Value as of GID	Ward's % [CAUTION]	Ward's Value Ownership As of GID	In Safe Deposit Box?	Amount In Safe Deposit Box			
31				\$0.00		\$0.00			
32				\$0.00		\$0.00			
33				\$0.00		\$0.00			
34				\$0.00		\$0.00			
35				\$0.00		\$0.00			
36				\$0.00		\$0.00			
37				\$0.00		\$0.00			
38				\$0.00		\$0.00			
39				\$0.00		\$0.00			
40				\$0.00		\$0.00			
41				\$0.00		\$0.00			
Personal Property Assets, Page 4				\$0.00		\$0.00			

(continued)

Name of Ward:		0		Schedule B-3		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE B-3: Intangible Assets								Page 1	
INSTRUCTIONS	*** Intangibles are assets which are not physical property and are not liquid without a Court order. This includes: brokerage accounts, individually held (not held within a brokerage or money market account) stocks, bonds, annuities, prepaid funeral contracts, insurance policies which add value to the Ward's estate, and promissory notes owed to the Ward.***								
	*** Policies to PROTECT the Ward's assets (like property insurance) DO NOT need to be provided. Policies which are to INCREASE the Ward's assets (like life insurance) should be listed as Intangible Assets. Please list the cash value of the asset in the full asset value column, put the face value of the policy in the description.***								
	*** Attach copies of statements, certificates, policies, or contracts which show the value of the Asset as of the GID. Include all pages of your documentation.***								
	*** All Brokerage accounts will be listed; and a statement for the account should be attached, which would list breakdowns.***								
	First line: Description and Identification of Intangible Asset including account, policy or certificate number."								
	First line: Indicate YES in this box if this Intangible Asset is located in a Safe Deposit Box. A separate Safe Deposit Box Inventory should also be filed.								
	Second line: Street Address where asset is located.								
	Third line: City / State / Zip Code where asset is located.								
	Ward's Value Ownership = Full Asset Value times Ward's Percentage Interest in the Intangible Asset.								
	CAUTION: By tabbing to the Ward's % cell or clicking on this cell, you must enter the percent amount as digits, such as 70, without the % sign. The 70 will show as 70%. If you double click on this cell, you must use the % sign. Otherwise the percent will be incorrect, e.g., 70 will show as 7000%.								
Line #	Intangible Asset Description	Restricted?	Full Asset Value	Ward's % [CAUTION]	Ward's Value Ownership	Restricted Amount	In Safe Deposit Box?	In Safe Deposit Box	
EXAMPLE	MetLife Insurance Policy #220623811	Yes	\$75,000.00	100.00%	\$75,000.00	\$75,000.00	Yes	\$75,000.00	
	400 Ft Harrison, Clearwater, FL 33756								
	SunTrust Bank, PO Box 304050								
	Ward's Value Ownership = Full Asset Value times Ward's Percentage Interest in the Intangible Asset.								
1					\$0.00	\$0.00		\$0.00	
2					\$0.00	\$0.00		\$0.00	
3					\$0.00	\$0.00		\$0.00	
4					\$0.00	\$0.00		\$0.00	
5					\$0.00	\$0.00		\$0.00	
6					\$0.00	\$0.00		\$0.00	
7					\$0.00	\$0.00		\$0.00	
8					\$0.00	\$0.00		\$0.00	
9					\$0.00	\$0.00		\$0.00	
Intangible Assets, Page 1					\$0.00	\$0.00		\$0.00	
Intangible Assets, All Pages					\$0.00	\$0.00		\$0.00	

(continued)

Name of Ward:		0		Schedule B-3		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE B-3: Intangible Assets (Cont'd)								Page 2	
Line #	Intangible Asset Description	Restricted?	Full Asset Value	Ward's % [CAUTION]	Ward's Value Ownership	Restricted Amount	In Safe Deposit Box?	In Safe Deposit Box	
10					\$0.00	\$0.00		\$0.00	
11					\$0.00	\$0.00		\$0.00	
12					\$0.00	\$0.00		\$0.00	
13					\$0.00	\$0.00		\$0.00	
14					\$0.00	\$0.00		\$0.00	
15					\$0.00	\$0.00		\$0.00	
16					\$0.00	\$0.00		\$0.00	
17					\$0.00	\$0.00		\$0.00	
18					\$0.00	\$0.00		\$0.00	
19					\$0.00	\$0.00		\$0.00	
20					\$0.00	\$0.00		\$0.00	
Intangible Assets, Page 2					\$0.00	\$0.00		\$0.00	

(continued)

Name of Ward:	0	Schedule B-4	Case Number:	0
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IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA

VERIFIED INITIAL INVENTORY

SCHEDULE B-4: Liabilities / Secured and Unsecured Debts / Notes / Loans
Page 1

INSTRUCTIONS

Include any and all credit card bills, unpaid medical bills, unpaid facility bills, promissory notes owed by the Ward, vehicle loans, tax liens, judgment liens, and any liability for which the Ward's assets are being used as collateral. Include all pages of your documentation.

Please list liabilities with personal property as collateral first. Please list liabilities in the same order as the personal property on Schedule B-2, then list unsecured liabilities.

Attach documentation of the liabilities behind this Schedule.

First line: Name of Lending Institution (Bank, Credit Union, etc.) / Private Lender / Other Type of Lender.

First line / Type?: Indicate if the Liability is a Note [N] / Loan [L] / or Other [O] debt.

Second line: Identify the related Personal Property Asset with this Liability.

Third line: Lending Institution's Account Number (NOT routing number) for the Liability.

Fourth line: Street Address / City / State / Zip Code of the Lending Instructions.


Ward's Liability Balance = Full Liability Balance times Ward's Percentage Interest in the related Personal Property.

CAUTION: By tabbing to the Ward's % cell or clicking on this cell, you must enter the percent amount as digits, such as 70, without the % sign. The 70 will show as 70%. If you double click on this cell, you must use the % sign. Otherwise the percent will be incorrect, e.g., 70 will show as 7000%.


PERSONAL PROPERTY ASSET LIABILITIES

Line #	Description of Liability for Personal Property Asset	Type?	Full Liability Balance	Ward's % [CAUTION]	Ward's Liability Balance
EXAMPLE	<i>Cars R Us Lenders</i>	Loan ▼	\$3,000.00	100.00%	\$3,000.00
	<i>10272 Ulmerton Road, Largo FL 33777</i>	EXAMPLE			
	<i>1992 Toyota Corolla</i>				
	<i>Jointly owned with spouse</i>				
	<i>Acct #112358132134</i>				
1		▼			\$0.00
2		▼			\$0.00
3		▼			\$0.00
4		▼			\$0.00
5		▼			\$0.00
6		▼			\$0.00
Personal Property Asset Liabilities, Page 1					\$0.00
Personal Property Asset Liabilities, All Pages					\$0.00


(continued)

Name of Ward:		0		Schedule B-4		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE B-4: Liabilities / Secured and Unsecured Debts / Notes / Loans (Cont'd)								Page 2	
PERSONAL PROPERTY ASSET LIABILITIES (Cont'd)									
Line #	Description of Liability for Personal Property Asset			Type?	Full Liability Balance		Ward's % [CAUTION]	Ward's Liability Balance	
7				▼				\$0.00	
8				▼				\$0.00	
9				▼				\$0.00	
10				▼				\$0.00	
11				▼				\$0.00	
12				▼				\$0.00	
13				▼				\$0.00	
14				▼				\$0.00	
15				▼				\$0.00	
Personal Property Asset Liabilities, Page 2								\$0.00	

(continued)

Name of Ward:		0		Schedule B-4		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE B-4: Liabilities / Secured and Unsecured Debts / Notes / Loans (Cont'd)								Page 3	
PERSONAL PROPERTY ASSET LIABILITIES (Cont'd)									
Line #	Description of Liability for Personal Property Asset			Type?	Full Liability Balance		Ward's % [CAUTION]	Ward's Liability Balance	
16				▼				\$0.00	
17				▼				\$0.00	
18				▼				\$0.00	
19				▼				\$0.00	
20				▼				\$0.00	
21				▼				\$0.00	
22				▼				\$0.00	
23				▼				\$0.00	
24				▼				\$0.00	
Personal Property Asset Liabilities, Page 3								\$0.00	

(continued)

Name of Ward:		0		Schedule B-4		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE B-4: Liabilities / Secured and Unsecured Debts / Notes / Loans (Cont'd)								Page 4	
PERSONAL PROPERTY ASSET LIABILITIES (Cont'd)									
Line #	Description of Liability for Personal Property Asset	Type?	Full Liability Balance	Ward's % [CAUTION]	Ward's Liability Balance				
25		▼			\$0.00				
26		▼			\$0.00				
27		▼			\$0.00				
28		▼			\$0.00				
29		▼			\$0.00				
30		▼			\$0.00				
31		▼			\$0.00				
32		▼			\$0.00				
33		▼			\$0.00				
Personal Property Asset Liabilities, Page 4					\$0.00				

(continued)

Name of Ward:	0	Schedule C-1	Case Number:	0
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IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA

VERIFIED INITIAL INVENTORY

SCHEDULE C-1: Income (Annualized)
Page 1

INSTRUCTIONS

Payer Information - First line: Name of Payer.

Payer Information - Second line: Street Address, including Suite Number.

Payer Information - Third line: City / State / Zip Code.

Source Information - First line: Describe the Source of Income.

Source Information - Second line: Indicate the Frequency of Payment.

Source Information - Third line: Indicate the basis for payment (number of shares, interest rate, etc.).

Source Information - Attach an explanation behind this Schedule if the Ward is NOT receiving Social Security or Veteran's benefits.

Source Information - Include all sources of income, such as: rental income, retirement or disability benefits.

Frequency of payment? - First line: How often does the Ward receive payment: Monthly [M] / Quarterly [Q] / Semi-Annually [S] / Annually [A] / Other [O].


Annual Income Amount = The total amount of money the Ward receives from the Payer in a 12-month period (regardless of the frequency of payments).

Ward's Annual Income Amount = Annualized Source of Income times the Ward's Percentage Interest in the Annualized Income.


CAUTION: By tabbing to the Ward's % cell or clicking on this cell, you must enter the percent amount as digits, such as 70, without the % sign. The 70 will show as 70%. If you double click on this cell, you must use the % sign. Otherwise the percent will be incorrect, e.g., 70 will show as 7000%.

Line #	Payer Information	Type of Income	Frequency of payment?	Annual Income Amount	Ward's % [CAUTION]	Ward's Annual Income Amount
EXAMPLE 1	Social Security Administration	SSI	Monthly ▼	\$7,200.00	100.00%	\$7,200.00
		Monthly				
		\$600/month				
EXAMPLE 1						
EXAMPLE 2	Social Security Administration	SSD	Monthly ▼	\$4,800.00	100.00%	\$4,800.00
		Monthly				
		\$400/month				
EXAMPLE 2						
1			▼			\$0.00
2			▼			\$0.00
3			▼			\$0.00
4			▼			\$0.00
5			▼			\$0.00
Income (Annualized), Page 1						\$0.00
Income (Annualized), All Pages						\$0.00


(continued)

Name of Ward:		0		Schedule C-1		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE C-1: Income (Annualized) (Cont'd)								Page 2	
Line #	Payer Information	Income Source Information	Frequency of payment?	Annual Income Amount	Ward's % [CAUTION]	Ward's Annual Income Amount			
6			▼			\$0.00			
7			▼			\$0.00			
8			▼			\$0.00			
9			▼			\$0.00			
10			▼			\$0.00			
11			▼			\$0.00			
12			▼			\$0.00			
13			▼			\$0.00			
14			▼			\$0.00			
Income (Annualized), Page 2						\$0.00			


(continued)

Name of Ward:		0		Schedule C-1		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE C-1: Income (Annualized) (Cont'd)								Page 3	
Line #	Payer Information	Income Source Information	Frequency of payment?	Annual Income Amount	Ward's % [CAUTION]	Ward's Annual Income Amount			
15			▼			\$0.00			
16			▼			\$0.00			
17			▼			\$0.00			
18			▼			\$0.00			
19			▼			\$0.00			
20			▼			\$0.00			
21			▼			\$0.00			
22			▼			\$0.00			
23			▼			\$0.00			
Income (Annualized), Page 3						\$0.00			


(continued)

Name of Ward:		0		Schedule C-2		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE C-2: Lawsuits Pending Against the Ward								Page 1	
INSTRUCTIONS	***Attach a copy of the court docket or a court order behind this Schedule.***								
	First line: Name of claimant/petitioner and their attorney in suit/description of lawsuit (Mortgage Foreclosure, Child Support, Alimony, Restitution, etc.).								
	First line: Date lawsuit filed.								
	Second line: Court/jurisdiction filed in.								
	Third line: Case number.								
	Fourth line: Address of Claimant/Petitioner.								
CAUTION: By tabbing to the Ward's % cell or clicking on this cell, you must enter the percent amount as digits, such as 70, without the % sign. The 70 will show as 70%. If you double click on this cell, you must use the % sign. Otherwise the percent will be incorrect, e.g., 70 will show as 7000%.									
Line #	Lawsuit Type/Case Number			Date Filed	Amount of Claim		Ward's % [CAUTION]	Ward's Share of Claim	
EXAMPLE	Restitution, etc.			02/12/11	\$150,000.00		85.00%	\$127,500.00	
	6th Judicial/Pinellas			EXAMPLE					
	Atty John Smith for Bob Jones, plaintiff								
	1000 Bayshore Dr NE								
	St Petersburg, FL 33710								
1								\$0.00	
2								\$0.00	
3								\$0.00	
4								\$0.00	
5								\$0.00	
6								\$0.00	
Lawsuits Pending Against the Ward, Page 1								\$0.00	
Lawsuits Pending Against the Ward, All Pages								\$0.00	


(continued)

Name of Ward:	0	Schedule C-2	Case Number:	0	
	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA				
VERIFIED INITIAL INVENTORY					
SCHEDULE C-2: Lawsuits Pending Against the Ward (Cont'd)				Page 2	
Line #	Lawsuit Type/Case Number	Date Filed	Amount of Claim	Ward's % [CAUTION]	Ward's Share of Claim
7					\$0.00
8					\$0.00
9					\$0.00
10					\$0.00
11					\$0.00
12					\$0.00
13					\$0.00
Lawsuits Pending Against the Ward, Page 2					\$0.00

(continued)

Name of Ward:		0	Schedule C-3		Case Number:	0
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA				
VERIFIED INITIAL INVENTORY						
SCHEDULE C-3: Lawsuits Pending by the Ward						Page 1
INSTRUCTIONS	Include those lawsuits that are intended to be brought, even if not yet filed in the court.					
	First line: Name of person or entity in suit / description of the Type of Pending Legal Action by the Ward.					
	First line / Action Date: If an Action has been filed by the Ward, indicate the Date it was filed.					
	Second line: Status of the Pending Legal Action by the Ward.					
	Third line: Court/jurisdiction filed in, name of attorney of record and any other relevant information.					
	Fourth line: Case number, if filed.					
	Ward's Share of the Estimated Settlement Amount = Estimated Settlement Amount times the Ward's Percentage Interest in the Estimated Settlement Amount.					
	CAUTION: By tabbing to the Ward's % cell or clicking on this cell, you must enter the percent amount as digits, such as 70, without the % sign. The 70 will show as 70%. If you double click on this cell, you must use the % sign. Otherwise the percent will be incorrect, e.g., 70 will show as 7000%.					
Line #	Pending Action Description/Case Number	Action Date	Estimated Settlement Amount	Ward's % [CAUTION]	Ward's Share of the Estimated Settlement Amount	
EXAMPLE	Big Chain Store / Negligence	09/16/10	\$30,000.00	100.00%	\$30,000.00	
	Mediation scheduled for December 7, 2015	EXAMPLE				
	Civil, Division 2, Pinellas County					
	Case # 12-3456CI-24					
1					\$0.00	
2					\$0.00	
3					\$0.00	
4					\$0.00	
5					\$0.00	
6					\$0.00	
Lawsuits Pending by the Ward, Page 1						\$0.00
Lawsuits Pending by the Ward, All Pages						\$0.00

(continued)

Name of Ward:		0		Schedule C-3		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE C-3: Lawsuits Pending by the Ward (Cont'd)								Page 2	
Line #	Pending Action Description	Action Date	Estimated Settlement Amount	Ward's % [CAUTION]	Ward's Estimated Share of the Settlement Amount				
7					\$0.00				
8					\$0.00				
9					\$0.00				
10					\$0.00				
11					\$0.00				
12					\$0.00				
13					\$0.00				
14					\$0.00				
Lawsuits Pending by the Ward, Page 2					\$0.00				

(continued)

Name of Ward:	0	Schedule C-4	Case Number:	0
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IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA

VERIFIED INITIAL INVENTORY

SCHEDULE C-4: Value of Trusts for the Ward
Page 1

INSTRUCTIONS

Trusts include, but are not limited to, Pooled, Special Needs, Living and QIT.

Values should be as of the GID.

First line: Name of Trust.

First line: Name of Trustee.

First line / Date the Trust was Created.

First line / Account Number: Trustee Account Number.

First line/Type?: Indicate the Type of Trust - Pooled, Special Needs, Living, Revocable, etc.

Second line: Street Address, including Suite Number, of Trustee.


Third line: City / State / Zip Code of Trustee.

Ward's Share of Trust Amount= Trust Amount times the Ward's Percentage interest in the Trust Amount.


CAUTION: By tabbing to the Ward's % cell or clicking on this cell, you must enter the percent amount as digits, such as 70, without the % sign. The 70 will show as 70%. If you double click on this cell, you must use the % sign. Otherwise the percent will be incorrect, e.g., 70 will show as 7000%.

Line #	Trust Information	Date Trust Created	Account Number	Type?	Trust Amount	Ward's % [CAUTION]	Ward's Share of Trust Amount
EXAMPLE	<i>Deependofthe Pooled Trust</i> <i>Chas Addams, Trustee</i> <i>5000 Dale Mayberry Avenue</i> <i>Tampa FL 32012</i>	09/24/15	34567890	Pooled	\$2,000.00	100.00%	\$2,000.00
	EXAMPLE						
				▼			\$0.00
1				▼			
				▼			\$0.00
2				▼			
				▼			\$0.00
3				▼			
				▼			\$0.00
4				▼			
				▼			\$0.00
5				▼			
				▼			\$0.00
6				▼			
				▼			\$0.00
7				▼			
				▼			\$0.00
Value of Trusts for the Ward, Page 1							\$0.00
Value of Trusts for the Ward, All Pages							\$0.00


(continued)

Name of Ward:		0		Schedule C-4			Case Number:	0
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA						
VERIFIED INITIAL INVENTORY								
SCHEDULE C-4: Value of Trusts for the Ward (Cont'd)								Page 2
Line #	Trust Information	Date Trust Created	Account Number	Type?	Trust Amount	Ward's % [CAUTION]	Ward's Share of Trust Amount	
8				▼			\$0.00	
9				▼			\$0.00	
10				▼			\$0.00	
11				▼			\$0.00	
12				▼			\$0.00	
13				▼			\$0.00	
14				▼			\$0.00	
15				▼			\$0.00	
16				▼			\$0.00	
Value of Trusts for the Ward, Page 2							\$0.00	


(continued)

Name of Ward:		0	Schedule C-5		Case Number:	0
 <div>IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA</div>						
VERIFIED INITIAL INVENTORY						
SCHEDULE C-5: Joint Owners of Ward's Assets						Page 1
INSTRUCTIONS	First line: Description of Asset.					
	First line / Relationship to Ward: The Joint Owner's Relationship to the Ward.					
	Second line: Joint Owner's Name.					
	Third line: Street Address, including Unit / Apartment / Suite Number, of Joint Owner(s).					
	Fourth line: City / State / Zip Code of Joint Owner(s).					
	Joint Owner's Value = Total Asset Value times the Joint Owner's Percentage interest in the Value of the Jointly Owned Asset.					
	CAUTION: By tabbing to the Joint Owner's % cell or clicking on this cell, you must enter the percent amount as digits, such as 70, without the % sign. The 70 will show as 70%. If you double click on this cell, you must use the % sign. Otherwise the percent will be incorrect, e.g., 70 will show as 7000%.					
Line #	Asset Description	Relationship to Ward?	Total Asset Value	Joint Owners' % [CAUTION]	Joint Owner's Value	
EXAMPLE	Single Family Residence	Spouse	\$200,000.00	50.00%	\$100,000.00	
	123 Main St. Clearwater, FL 33762	EXAMPLE				
	Schedule A-1, item 1					
	Jointly owned by spouse, Mrs. Jane E. Miller					
1					\$0.00	
2					\$0.00	
3					\$0.00	
4					\$0.00	
5					\$0.00	
6					\$0.00	
7					\$0.00	
Joint Owners of Ward's Assets, Page 1					\$0.00	
Joint Owners of Ward's Assets, All Pages					\$0.00	

(continued)


Name of Ward:		0		Schedule C-5		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE C-5: Joint Owners of Ward's Assets (Cont'd)								Page 2	
Line #	Claim Information	Relationship to Ward?	Jointly Owned Asset Value	Joint Owners' % [CAUTION]	Joint Owner's Value				
8					\$0.00				
9					\$0.00				
10					\$0.00				
11					\$0.00				
12					\$0.00				
13					\$0.00				
14					\$0.00				
15					\$0.00				
Joint Owners of Ward's Assets, Page 2					\$0.00				

(continued)

Name of Ward:		0		Schedule C-5		Case Number:		0	
		IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA							
VERIFIED INITIAL INVENTORY									
SCHEDULE C-5: Joint Owners of Ward's Assets (Cont'd)								Page 3	
Line #	Claim Information	Relationship to Ward?	Jointly Owned Asset Value	Joint Owners' % [CAUTION]	Joint Owner's Value				
16					\$0.00				
17					\$0.00				
18					\$0.00				
19					\$0.00				
20					\$0.00				
21					\$0.00				
22					\$0.00				
23					\$0.00				
Joint Owners of Ward's Assets, Page 3					\$0.00				


(continued)

Name of Ward:	0	Summary (Cont'd)	Page 5	Case Number:	0
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	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA	
	VERIFIED INITIAL INVENTORY	

Part V		OTHER INFORMATION	
AUDIT FEE SCHEDULE			
Audit Fees - Initial Inventories Only		Amount	
Initial Verified Inventory Property Value in Excess of \$25,000.....		\$85.00	
Initial Verified Inventory Property Value below \$25,000.....		\$0.00	
<p>If there is a safe deposit box, file the <i>Safe Deposit Box Inventory</i> SEPARATELY from the <i>Verified Initial Inventory</i>. IN ADDITION, you must account for the contents of the Safe Deposit Box individually in their respective sections/schedules on the <i>Verified Initial Inventory</i>. In other words, all assets in the Safe Deposit Box will be listed twice: once on the <i>Safe Deposit Box Inventory</i> and again on the <i>Verified Initial Inventory</i>.</p>			
<p>Does the Ward have a safe deposit box(es) and/or the right to enter a safe deposit box registered in joint names or in the name of another person or entity? [If a safe deposit box is involved, the guardian should comply with F.S.744.365(4).]</p>			Yes/No?
<p>.....</p>			
SURETY BOND REQUIREMENT			
<p>Guardian must file a surety bond in an amount directed by the court. The court often requires a bond in the amount of the Ward's liquid assets. Liquid assets are the total amount of the Ward's assets less the amount of real property and less the amount of any assets which are frozen or in a Restricted Depository.</p>			
<p>If the surety bond has been waived, note the date of the order.....</p>			
Bond Calculation			
<p><i>Bond Calculation consists of liquid assets: all cash, personal property or intangible assets. Only real property is not considered liquid.</i></p>			
Schedule B-1	Cash Assets in RESTRICTED Depository		\$0.00
Schedule B-3	Other Liquid Assets - Intangible Assets RESTRICTED		\$0.00
Schedule B-1	Cash Assets in NOT in a Restricted Depository	\$0.00	
Schedule B-2	Other Liquid Assets - Personal Property Assets	\$0.00	
Schedule B-3	Other Liquid Assets - Intangible Assets NOT RESTRICTED	\$0.00	
Total for BOND REQUIREMENT			\$0.00
Bond Requirement			
<p><i>Guardianship bond amount should be the amount of all liquid assets less those in a restricted depository or frozen account.</i></p>			
Bond Amount			
Bond Period	From:		To:
Name of Bonding Company			

(continued)

Name of Ward:	0	Summary (Cont'd)	Page 6	Case Number:	0
	IN THE CIRCUIT COURT, SIXTH JUDICIAL CIRCUIT, FLORIDA				
	VERIFIED INITIAL INVENTORY				
	Part VI	GUARDIAN ATTORNEY			
CERTIFICATE OF SERVICE					
The attorney may use an electronic signature "/s/".					
Pursuant to the Florida Statute 744.362(1), I hereby certify that a copy of this inventory has been furnished to:					
Name and Address of Recipient			Name and Address of Recipient		
Name and Address of Recipient			Name and Address of Recipient		
on this date.....		Date	Indicate if:		
Attorney Signature	Date	Attorney's Name			
		0			
Attorney's Bar Number		Attorney's Street Address			
Attorney's Phone Number		Attorney's City / State / Zip Code			

(End of Verified Initial Inventory)